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Announcement No.: [CIMC] 2012-034 Stock Abbr.: ZJJT, ZJB Stock Code: 000039, 200039

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD. (Incorporated in the People's Republic of China) SEMÎ-ANNUAL REPORT 2012 (SUMMARY)

I. Important Notes

The Board of Directors, the Board of Supervisors, directors, supervisors and senior executives of China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") hereby undertake that the information and data contained in this report are free from false records, misleading statements or significant omissions, and we shall assume individual and joint liabilities for the authentication, accuracy and integrity of the contents of this report.

All directors attended the board session for reviewing this report. The financial report for the first half of 2012 has not been audited by a CPAs firm.

Mr. Li Jianhong, Principal of the Company, Mr. Jin Jianlong, Person-in-charge of the accounting work and Person-in-charge of the accounting organ (Principal of accounting) , hereby declare that the financial report enclosed in this semi-annual report is

English Translation for Reference Only. Should there be any discrepancy between the two versions, the Chinese version shall pre-

II. Company Profile

(I) Basic information							
A-share abbreviation	ZJJT						
A-share code	000039						
Stock exchange listed with	Shenzhen Stock Exchange						
	Company Secretary	Securities Affairs Representative					
Name	Yu Yuqun	Wang Xinjiu					
Contact address	Gangwan Avenue, Shekou, Nanshan District, Shenzhen,	R&D Center of CIMC, No. 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong Province, P.R.C					
Tel.	(86) 755–2669 1130 (86) 755–2680 2706						
Fax	(86) 755–2682 6579 (86) 755–2681 3950						
E-mail	mail shareholder@cimc.com shareholder@cimc.com						

(II) Financial highlights 1. Major accounting data and financial indexes

Any retrospective adjustment in previous financial statements?

☐ Yes √ No			
	30 Jun. 2012	31 Dec. 2011	Increase/ decrease (%)
Total assets (RMB' 000)	65,231,747.00	64,361,714.00	1.35%
Owners' equity attributable to shareholders of the Company (RMB' 000)	18,415,496.00	18,633,154.00	-1.17%
Share capital (share)	2,662,396,051.00	2,662,396,051.00	0%
Net assets per share attributable to shareholders of the Company (RMB Yuan/share)	6.9169	6.9986	-1.17%
Liability/asset ratio (%)	68.2%	66.42%	1.78%
	JanJun. 2012	JanJun. 2011	Increase/ decrease (%)
Gross operating revenues (RMB' 000)	27,364,446.00	36,478,098.00	-24.98%
Operating profit (RMB' 000)	1,439,124.00	3,729,782.00	-61.42%
Total profit (RMB' 000)	1,493,051.00	3,817,519.00	-60.89%
Net profit attributable to shareholders of the Company (RMB' 000)	933,710.00	2,807,629.00	-66.74%
Net profit attributable to shareholders of the Company after deducting non-recurring gains and losses (RMB' 000)	906,470.00	2,798,284.00	-67.61%
Basic EPS (RMB Yuan/share)	0.3507	1.0545	-66.74%
Diluted EPS (RMB Yuan/share)	0.3495	1.0545	-66.86%
Weighted average ROE (%)	4.93%	16.19%	-11.26%
Weighted average ROE after deducting non-recurring gains and losses (%)	4.79%	16.14%	-11.35%
Net cash flow from operating activities (RMB' 000)	-2,107,043.00	-4,161,444.00	-49.37%
Net cash flow per share from operating activities (RMB Yuan/share)	-0.7914	-1.563	-49.37%

2. Items of non-recurring gains and losses

√Applicable □Inapplicable

Items	JanJun. 2012 (RMB' 000)
Gains and losses on disposal of non-current assets	4,705.00
Government grants recognized in the current year, except for those acquirec in the ordinary course of business or granted at certain quotas or amounts ac cording to the country's unified standards	
Capital occupation fees received from non-financial enterprises that are in cluded in current gains and losses	4,878.00
Gains and losses on fair value changes of transactional financial assets and ilabilities, and investment gains on disposal of transactional financial assets and liabilities and available-for-sale financial assets, except for the effective hedging business related to the Company's normal operation	24 954 00
Other non-operating incomes and expenses besides the items above	13,195.00
Minority interests effects	-2,570.00
Income tax effects	-4,141.00
Total	27,240.00

3. Net profit and net asset differences between financial reports disclosed according to the international and Chinese accounting standards respectively

 \square Applicable $\sqrt{\text{Inapplicable}}$

DIC	v mapphea	Unit: RMB'	00

			Cint. I	
		attributable to of the Company	Owners' equity shareholders of the	attributable to ne Company
	Reporting period	Same period of last year	Closing amount	Opening amount
As per Chinese accounting standards	933,710.00	2,807,629.00	18,415,496.00	18,633,154.00
Items and amounts adjuste	d according to	international acc	ounting standards	:
Others	557.00	2,745.00	-4,771.00	-5,328.00
As per international accounting standards	934,267.00	2,810,374.00	18,410,725.00	18,627,826.00

4. Net profit and net asset differences between financial reports disclosed according to the overseas and Chinese accounting standards respectively

□Applicable √Inapplicable

III. Changes in Share Capital and Particulars about Share-

noiders										
(I) Changes in share capital										
$\sqrt{\text{Applicable}}$	e 🗌 Inappl	icab	le							
	Before the cha	nge		Increas	e/decrease	(+, -)		After the cha	inge	
		Propor-	ls-	D	Capitaliza- tion of		0.44-		Donostica	

1 1									
	Before the change			Increas	e/decrease		After the change		
	Number	Propor- tion (%)	Is- suance of new shares	Bonus shares	Capitaliza- tion of public reserve fund	Others	Subto tal	Number	Proportion (%)
I. Shares subject to trading moratorium	372,826.00	0.01%	0.00	0.00	0.00	0.00	0.00	372,826.00	0.01%
State-owned shares	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
 State –owned legal person shares 	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
 Other domestic shares 	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
Including: Shares held by domestic legal per- sons	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
Shares held by domestic individuals	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
 Shares held by over- seas shareholders 	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
Including: Shares held by overseas legal per- sons	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
Shares held by overseas individuals	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
Shares held by senior management staff	372,826.00	0.01%	0.00	0.00	0.00	0.00	0.00	372,826.00	0.01%
II. Shares not subject to trading moratorium	2,662,023,225.00	99.99%	0.00	0.00	0.00	0.00	0.00	2,662,023,225.00	99.99%
Ordinary shares de- nominated in RMB	1,231,544,516.00	46.26%	0.00	0.00	0.00	0.00	0.00	1,231,544,516.00	46.26%
Domestically listed foreign shares	1,430,478,709.00	53.73%	0.00	0.00	0.00	0.00	0.00	1,430,478,709.00	53.73%
 Overseas listed for- eign shares 	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
4. Others	0.00	0%	0.00	0.00	0.00	0.00	0.00	0.00	0%
III. Total shares	2,662,396,051.00	100%	0.00	0.00	0.00	0.00	0.00	2,662,396,051.00	100%

(II) Shares held by the top ten holders of tradable shares/shares not subject to trading moratorium

Shares held by the top ten shareholders and the top ten shareholders holding tradable shares

Particu	ılars about share	s held by the to	op ten sharehold	ers		
	Nature of	Shareholding	Total shares	Number of	Pledged or frozen shares	
Name of shareholder (full name)	shareholder	percentage (%)	held at the period-end	non-tradable shares held	Status of shares	Numbe of shares
CHINA MERCHANTS (CIMC) IN- VESTMENT LIMITED	Foreign corpo- ration	25.54%	679,927,917.00	0.00	-	-
COSCO CONTAINER INDUSTRIES LIMITED	Foreign corpo- ration	16.23%	432,171,843.00	0.00	-	-
COSCO CONTAINER INDUSTRIES LIMITED	Foreign corpo- ration	5.57%	148,320,037.00	0.00	-	-
CMBLSA RE FTIF TEMPLETON ASIAN GRW FD GTI 5496	Foreign corpo- ration	3.42%	91,120,810.00	0.00	-	-
LONG HONOUR INVESTMENTS LIMITED	Foreign corpo- ration	0.95%	25,322,106.00	0.00	-	-
GUOTAI JUNAN SECURITIES (HONGKONG) LIMITED	Foreign corpo- ration	0.91%	24,329,264.00	0.00	-	-
NEW CHINA LIFE INSURANCE CO., LTD -DIVIDEND DISTRIBUTION - INDIVIDUAL DIVIDEND-018L-FH002 SHEN	Domestic non state -owned corporation	0.9%	23,916,943.00	0.00	-	-
CHINA CONSTRUCTION BANK - CHINA ADVANTAGE GROWTH STOCK FUND	Domestic non- state -owned corporation	0.7%	18,769,117.00	0.00	-	-
BANK OF CHINA -E FUND SHEN- ZHEN STOCK EXCHANGE 100 EX- CHANGE TRADED FUND	Domestic non- state -owned corporation	0.55%	14,734,716.00	0.00	-	-
TEMPLETON EMERGING MAR- KETS INVESTMENT TRUST	Foreign corpo- ration	0.48%	12,801,432.00	0.00		-
BBH A/C VANGUARD EMERGING MARKETS STOCK INDEX FUND	Foreign corpo- ration	0.44%	11,839,498.00	0.00	-	-

(III) Change of the controlling shareholder and the actual controller

□Applicable √Inapplicable IV. Particulars about Directors, Supervisors and Senior Management

(I) Shareholding changes of directors, supervisors and senior

ıanage	ment							
Name	Office title	Number of share held at the period- begin (share)	Number of share added during the period (share)	Number of share sold during the period (share)	Number of share held at the period-end (share)	Including: Number of restricted shares granted (share)	Number of share options granted in the reporting period	Rea- son of move- ment
	Director and president	494,702	0	0	494,702	371,026	3,800,000	-
u Xuebin	Vice presi- dent	2,400	0	0	2,400	1,600	1,500,000	-

V. Report of the Board of Directors

[)	Main busin	ess lines	classified	by	industries	and	products	
						Uni	it: RMB'	0

	Main business lines classified by industries						
Industry	Operating revenue	Operating cost	Gross profit rate (%)	Increase/decrease of operating revenue compared with the same period last year (%)	Increase/decrease of operating cost compared with the same period last year (%)	Increase/decrease of gross profit rate compared with the same period last year (%)	
Containers	13,671,291.00	11,669,137.00	17.16%	-37.65%	-31.17%	-5.52%	
Road transport vehicles	6,821,294.00	5,886,186.00	15.89%	-29.62%	-29.14%	1.6%	
Equipments for energy, chemicals and liquefied food	4,520,949.00	3,692,108.00	22.45%	21.14%	19.47%	5.26%	
Offshore engineering	1,244,783.00	1,100,858.00	13.07%	440.93%	87.1%	168.75%	
Airport equipment	68,923.00	48,026.00	43.51%	-51.14%	-49.27%	10.62%	
Other	1,434,865.00	876,305.00	63.74%	6.25%	-11.61%	37.15%	
Combined offset	-397,659.00	-259,023.00					
Total	27,364,446.00	23,013,597.00	18.91%	-24.98%	-21.99%	-0.22%	
	•	Main business	lines classi	fied by products	•		
Product	Operating revenue	Operating cost	Gross profit rate (%)	Increase/decrease of operating revenue compared with the same period last year (%)	Increase/decrease of operating cost compared with the same period last year (%)	Increase/decrease of gross profit rate compared with the same period last year (%)	
Containers	13,671,291.00	11,669,137.00	17.16%	-37.65%	-31.17%	-5.52%	
Road transport vehicles	6,821,294.00	5,886,186.00	15.89%	-29.62%	-29.14%	1.6%	

(II) Main business lines classified by regions

		Unit: RMB ' 000
Region	Operating revenue	Increase/decrease compared with the same period last year (%)
China	12,525,779.00	12.67%
Asia	2,414,136.00	-35.7%
America	5,432,811.00	-46.39%
Europe	5,909,950.00	-44.65%
Other	1,081,770.00	36.24%
Total	27,364,446.00	-24.98%

(III) Reasons for any significant change in main business and its structure

 $\square Applicable \ \sqrt{Inapplicable}$

(IV) Reasons of significant changes in profitability of main business (gross profit rate) compared with that in the last year √Applicable □Inapplicable

Statement		of	n	najor	changes		
Unit:				·	RMB'	000	
	30 Jun. 2012/ JanJun. 2012	31 Dec. 2011/ JanJun. 2011	Rate of change	Reasons for	change		
Transactional fi- nancial assets	378,440 186,134 103.32% value of derivative financial instrur changed.					and fair	
Bonds payable	5,989,610	3,988,438	50.17%	The issue of 2 -billion medium - notes in the reporting period			
Dividend payable	297,409	116,253	155.83%	Dividends for public shareholders 33% had been declared but were not yet in the reporting period			
Operating rev- enues	27,364,446	36,478,098	-24.98%	The results of the container busin the reporting period were poore normal years and those of the sar riod of last year were better than n			
Operating costs	perating costs 23,013,597 29,499,900 The results of the continuous depending period control years and those riod of last year were b				were poore	r than	
Gains/(Losses) on fair value changes	-14,934	-88,256	-83.08%	Fair value changes of investments and deriv struments			
Income tax ex- pense	485,373	1,024,118	1,024,118 -52.61% Profit before tax for the reporting peridecreased.			period	
Net cash paid to acquire sub- sidiaries	718,944	49,936	1,339.73%	Cash paid to acquire sests of the subsidial			

(V) Analysis on reasons of significant changes in profit break-

down compared with the last year □Applicable √Inapplicable

(VI) Particulars about utilization of the raised funds 1. Utilization of the raised funds

 \square Applicable $\sqrt{\text{Inapplicable}}$ 2. Change of projects invested with raised funds

□Applicable √Inapplicable (VII) Revision of the Board of Directors' business plan for the

second half of the year ☐Applicable √Inapplicable (VIII) Business performance estimate for Jan.-Sept. 2012

Warnings of estimated possible losses or major changes of the accumulative net profit achieved during the period from the beginning of the year to the end of the next reporting period compared with the same period of last year, as well as the reasons

□Applicable √Inapplicable (IX) Explanation of the Board of Directors on "Non-standard Auditing Report" issued by the CPA firm for the reporting peri-

□Applicable √Inapplicable

(X) Explanation of the Board of Directors on changes and solutions of the issues involved in the "Non-standard Auditing Report" issued by the CPA firm for last year

☐ Applicable √Inapplicable VI. Significant Events

(I) Purchase, sales and reorganization of assets

1. Purchase of assets

 \square Applicable $\sqrt{\text{Inapplicable}}$

Notes to purchase of assets:

 \square Applicable $\sqrt{\text{Inapplicable}}$

Notes to sale of assets:

3. Progress of these events after the publication of the assets reorganization report or public notices on the purchases or sales of assets, as well as the influences of these events on the operation results and financial status of the Company in this reporting period □Applicable √Inapplicable

(II) Guarantee events √Applicable □Inapplicable

v Applica	шыс 🗀 г	паррп	cabic		Unit	RMR	Ten th	ousand	
	Guarantees p	rovided by t	he Company for e	xternal parties				iousand	
Guaranteed party	Disclosure date of relevant announcement	Amount for guarantee	Actual occurrence date (date of agreement)	Actual guarantee amount	Type of guarantee	Period of guarantee	Executed or not	Guarantee for a related party or not	
Customers of sub- sidiaries of CIMC Vehicle Group	23 Mar. 2012	250,000	1 Jan. 2012	65,207	Warranty	1–2 years	No	No	
Total external guarantee line approved during the reporting 46,0 period (A1)			46,000		ccurred amount uarantee during period (A2)		•	-31,153	
Total external gua has been approve the reporting period	d at the end of		250,000		ual external ance at the end g period (A4)			65,207	
		Guarant	ees provided by t	he Company fo	or its subsidiaries	3			
Guaranteed party	Disclosure date of relevant announcement	Amount for guarantee	Actual occurrence date (date of agreement)	Actual guarantee amount	Type of guarantee	Period of guarantee	Executed or not	Guarantee for a related party or not	
Subordinates of CIMC	23 Mar. 2012	553,394	1 Jan. 2012	272,005	Warranty	1–2 years	No	No	
Total guarantee lir the subsidiaries dur period (B1)			4,636	Total actual of guarante subsidiaries reporting perior	during the	134,33			
Total guarantee lin approved for the su end of the reporting	ubsidiaries at the		553,394	Total actu balance for to at the end of period (B4)	al guarantee the subsidiaries of the reporting	272,00			
Total guarantee am	ount provided by	the Compar	y (total of the ab	ove-mentione	d two kinds of g	uarantees)			
Total guarantee during the reporting B1)			50,636		ccurred amount e during the od (A2+B2)	103,18			
Total guarantee lin approved at the eno period (A3+B3)			803,394	Total actu balance at t reporting perio	he end of the	337,212			
Proportion of total of the Company	juarantee amount	(A4+B4)	to the net assets	18.31%					
Of which:				ı					
Amount of guarar related parties (C)	itee for shareho	olders, actua	al controller and					0	
Amount of debt g whose asset -liabi indirectly (D)					15,844				
Part of the amount (E)	of the total guara	antee over 5	0% of net assets					0	
Total amount of the	above three gua	rantees (C-	+D+E)					15,844	
Explanation on pos due to immature gu		nt responsib	ility of liquidation	If the debtor can not pay off the debt, the guarantor would bear joint liabilities for undue guarantees.					
Explanation on proviolation of the pres			kternal parties in	N/A	-			-	

(III) Non-operating credits and liabilities with related parties Was there any non-operating credit or liability with any related party? √ Yes □ No

Related party Xinyang Wood (HK) Co., Ltd. 3,974.00 118,110.00 289,308.00 583,942.00 37,330.00

Unit: RMB' 000

(IV) Significant lawsuits and arbitrations

√Applicable □Inapplicable

(V) Other significant events as well as analysis and explanations on their impact and solutions

□Applicable √Inapplicable

1. Securities investment

V A	pplical	ble 🗀	Inapplic	able				
Serial No.	Variety of securities	Code of securi-ties	Abbr. of securities	Initial investment amount (RMB' 000)	Number of shares held at the period-end	Closing carrying amount (RMB' 000)	Proportion in the total closing securities investment amount (%)	Gain/loss in the reporting period (RMB' 000)
1	Stock	600030	ZXZQ	71,816.00	5,480,000	70,054.00	18.94%	-1,762.0
2	Stock	600383	JDJT	54,786.00	8,217,659	53,250.00	14.4%	-1,536.0
3	Stock	000858	WLY	23,100.00	650,000	21,294.00	5.76%	-1,806.0
4	Stock	000157	ZLZK	54,441.00	5,124,130	51,395.00	13.89%	-3,046.0
5	Stock	200625	CAB	14,847.00	5,000,000	12,595.00	3.41%	-2,252.0
6	Stock	200581	SWFB	49,737.00	3,000,000	40,203.00	10.87%	-6,970.0
7	7 Stock 00368 Sino -trans Shipping H		20,184.00	2,996,500	4,421.00	1.2%	-195.0	
8	Stock	G05.SI	GoodPack	101,307.00	13,500,000	116,297.00	31.44%	25,229.0
Other securities investments held at the period-end			606.00		383.00	0.1%	-1,041.0	
Gain/loss on selling securities in the reporting period							-3,268.0	
Total				390,824.00		369,892.00	100%	3,353.0

Notes to securities investment:

2. Holding equity of other listed companies √Applicable □Inapplicable

	P		PP					
Stock code	Stock abbr.	Initial investment amount (RMB' 000)	Proportion in the company's total equity (%)	Closing carrying amount (RMB' 000)	Gain/loss in the reporting period (RMB' 000)	Change of owners' equity during the reporting period (RMB' 000)	Accounting title	Stock source
600036	ZSYH	25,461.00	0.53%	125,864.00	4,841.00	-8,212.00		
600999	ZSZQ	57,518.00	0.9%	487,370.00		45,021.00	Available -for - sale financial assets	Corporate shares
OEL	Otto En- ergy	13,480.00	1.19%	7,982.00			Available -for - sale financial assets	Purchased in the secondary market
Total		96,459.00		621,216.00	4,841.00	36,809.00		

Notes to holding equity of other listed companies:

3. Capital occupation during the reporting period and debt-clearing progress

 \square Applicable $\sqrt{\text{Inapplicable}}$

The accountability plan put forward by the Board of Directors when the Company had not completed collecting the capital occupied for non-operating purposes by the end of the reporting period

□Applicable √Inapplicable

4. Fulfillment of commitments Commitments made by the Company, its directors, supervisors, senior management, shareholders holding more than 5% shares of the Company, actual controller or any other relevant party in this reporting period, or such commitments carried down into this reporting period

 \Box Applicable $\sqrt{Inapplicable}$

5. Pre-plan of the Board of Directors for profit distribution or turning capital reserves into share capital □ Applicable √ Inapplicable

	Unit: F	RMB'00
Items	JanJun. 2012	JanJun. 201
Profits/(losses) from available-for-sale financial assets	49,079.00	-15,815.0
Less: Effects on income tax generating from available-for-sale financial assets	12,270.00	-662.0
Net amount transferred into profit and loss in the current period that recognized into other comprehensive income in prior period		
Subtotal	36,809.00	-15,153.0
Interests in the investee entities other comprehensive income as per equity method		
Less: Effects on income tax generating from the interests in the investee entities' other comprehensive income as per equity method		
Net amount transferred into profit and loss in the current period that rec- ognized into other comprehensive income in prior period		
Subtotal		
Profits/(losses) from cash flow hedging instrument	-9,665.00	9,735.0
Less: Effects on income tax generating from cash flow hedging instru- ment	-1,450.00	2,542.0
Net amount transferred into profit and loss in the current period that rec- ognized into other comprehensive income in prior period		
The adjustment value that is the converted initial recognition amount of arbitrage project		
Subtotal	-8,215.00	7,193.0
Converted amount of foreign currency financial statements	6,685.00	52,664.0
Less: Net value of disposal of oversea operations that recognized into current profit and loss		
Subtotal	6,685.00	52,664.0
5. Other		4,489.0
Less: Effects on income tax generating from the others that included into other comprehensive income		
Net amount transferred into profit and loss in the current period that recognized into other comprehensive income in prior period		
Subtotal		4,489.0
Total	35,279.00	49,193.0

(VI) Particulars about researches, visits and interviews received

in this reporting period Time of Place of Way of

rece	ption	reception	receptio	n	Visitor type	Visitor	the Company
10 2012	Jan.	The Company	Field search	re-	Institution	Huatai United Securities	The Company's business structure, the current situation of the industry and the Company's main business investment progress and outlook for development in 2012 Summary of economy
11 2012	Jan.	Shenzhen	Field search	re-	Institution	Securities	and business in 2011 and outlook for the fi- nancial environment in 2012
13 2012	Jan.	Hong Kong	Field search	re-	Institution	BNP Hong Kong Communication	Ditto
9 2012	Feb.	The Company	By phone		Institution	Zeal Asset Management Co., Ltd.	The Company's business structure, the cur- rent situation of the in- dustry and the Compa- ny's main business investment progress and outlook for deve- opment in 2012
9 2012	Feb.	The Company	Field search	re-	Institution	ChinaAMC, Hengtai Securi- ties	Ditto
14 2012	Feb.	The Company	search	re-	Institution		Ditto
15 2012	Feb.	The Company	Field search	re-	Institution	Guangzhou Se- curities	Ditto
17 2012		The Company	search	re-	Institution	Harvest Fund, Fortune SG Fund, Wanjia Asset Manage- ment, Huashang Fund, CITIC - Prodential Fund, CCB Principal Asset Manage- ment, Sinolink Securities, Dacheng Fund, Rongtong Fund, Guosen Securi- ties, Lion Fund, Zhongshan Se- curities	
2012	i eb.	The Company	search	16-	Institution	China Post Fund Goldman Sachs,	Ditto
23 2012	Feb.	The Company	Field search	re-	Institution	Fidelity Invest- ments	Ditto
28 2012	Feb.	The eastern plant	Field search	re-	Institution	Sumitomo Mitsui Asset Mgmt (Tokyo)	Ditto
28 2012	Feb.	The Company	Field search	re-	Institution	China Southern Fund	Dillo
6 2012	Mar.	The Company	Field search	re-	Institution	Ping An Securi- ties, HSBC Jin- trust	The Company's business structure, the cur- rent situation of the in- dustry and the Compa- ny's main business investment progress and outlook for deve- opment in 2012
9 2012		The Company	Field search	re-	Institution	Cathay Securi- ties Investment Trust, Fubon Securities	Ditto
23 2012	Mar.	The Company	By phone		Institution	J.P. Morgan	Ditto
23 2012	Mar.	The Company	Field search	re-	Institution	Harvest Fund	Ditto

26 2012	Mar.	Hong Kong	Field search	re-	Institution		2011 annual performance communication
26	Mar.	The eastern	Field	re-	Institution	Communication Allianz Global	The Company's bus ness structure, the current situation of the in dustry and the Compa
2012		plant	search		institutori	Investors	ny's main busines investment progres and outlook for devi opment in 2012
29 2012		The Company	Field search	re-	Institution	UG Investment, Minsheng Royal Fund, China Merchants Se- curities, First State Invest- ments	Ditto
30 2012		The Company	Field search	re-	Institution	Dacheng Fund	Ditto
6 2012	Apr.	The Company	Field search	re-	Institution	Brown Advisory	Ditto
12 2012	Apr.	The Company	Field search	re-	Institution	Ivy Asset Man- agement, Heqi Asset Manage- ment	Ditto
13 2012	Apr.	The eastern plant	Field search	re-	Institution	Guosen Securi- ties, etc.	Ditto
25 2012	Apr.	The Company	By phone		Institution	Shenyin & Wan- guo and its clients	Performance and but ness for the first qua- ter, outlook and con- munication
27 2012	Apr.	The Company	Field search	re-	Institution	Clients of CICC, GIC and Morgan Stanley	Ditto
8 2012	May	The Company	Field search	re-	Institution	Tokiio Marine AM	The Company's business structure, the current situation of the in dustry and the Company's main busines investment progres and outlook for deviations.
15 2012	May	Beijing	Field search	re-	Institution	Investment Fo- rum of CLSA A-	opment in 2012 Summary of companies' business resu in 2011 and outlook fithe financial environment in 2012
16 2012	May	The Company	Field search	re-	Institution	Cathay Life In- surance	The Company's business structure, the curent situation of the industry and the Compiny's main busines investment progres and outlook for devopment in 2012
18 2012	May	The Company	Field search	re-	Institution	Alliance Bern- stein	Ditto
18 2012	May	The Company	By phone		Institution	Foundation As- set Management	Ditto
23 2012		The Company	Field search	re-	Institution	HK Guotai AMC	Ditto
24 2012	May	Xiamen	Field search	re-	Institution	Trust, AIA Chi-	Summary of comp. nies' business resu in 2011 and outlook if the financial environment in 2012
31 2012	May	The Company	Field search	re-	Institution	UOB Kay Hian	The Company's business structure, the curent situation of the industry and the Compiny's main business investment progress and outlook for devolpment in 2012
4 2012		The Company	Field search	re-	Institution	Absolute Asia Asset Manage- ment	
6 2012	Jun.	The Company	Field search	re-	Institution	Chengdu Golden Nest Capital Management	
11 2012	Jun.	Hong Kong	Field search	re-	Institution		Recent development the transport indus as a whole and outlo for the industry
18 2012	Jun.	The eastern plant	Field search	re-	Institution	Guangzhou Se- curities	The Company's business structure, the curent situation of the industry and the Compiny's main busines investment progret and outlook for devicement in 2012
27 2012	Jun.	Zhangjiagang CIMC Sanctum Cryogenic E– quipment Co., Ltd.	Field search	re-	Institution	Guosen Securi- ties and its clients and a few of other institu- tional investors	Ditto
28 2012	Jun.	Shijiazhuang Enric Gas E- quipment Co., Ltd.	Field search	re-	Institution	Guosen Securi- ties and its clients and a few of other institu- tional investors	Ditto
29 2012	Jun.	Yantai Raffles, Longkou Raf- fles	Field search	re-	Institution	Guosen Securi- ties and its clients and a few of other institu- tional investors	

Has this interim report been audited? \square Yes $\sqrt{N_0}$ (II) Financial statements

Consolidated statements or not? √ Yes □ No

1. Consolidated balance sheet

Prepared by China International Marine Containers (Group) Co.,

		Unit:	RMB' 000
Item	Note	30 Jun. 2012	31 Dec. 2011
Current Assets:			
Monetary funds		4,931,305	7,788,12
Settlement reserves			
Intra-group lendings			
Transactional financial assets		378,440	186,13
Notes receivable		557,965	1,030,52
Accounts receivable		10,349,376	8,110,78
Accounts paid in advance		2,035,275	1,930,49
Premiums receivable			
Reinsurance premiums receivable Receivable reinsurance contract reserves			
Interest receivable		5,141	2,02
Dividend receivable		3,141	2,02
Other accounts receivable		2,298,503	2,709,66
Financial assets purchased under agreements to resell		2,290,000	2,709,00
Inventories		16,749,710	15,468,35
Non-current assets due within 1 year		3,142,843	2,635,28
Other current assets		948,263	865,63
Total current assets		41,396,821	40,727,02
Non-current assets:	1	41,000,021	40,727,02
Loans by mandate and advances granted	1	621,216	571,95
Available-for-sale financial assets		021,210	0.1,00
Held-to-maturity investments			
Long-term accounts receivable		1,996,331	2,311,23
Long-term equity investment		1,941,456	1,957,18
Investing property		145,493	126,98
Fixed assets		10,805,255	10,885,43
Construction in progress		2,287,206	1,898,33
Engineering materials			
Disposal of fixed assets			
Production biological assets			
Oil-gas assets			
Intangible assets		3,270,125	3,172,22
R&D expense			
Goodwill		1,289,950	1,207,50
Long-term deferred expenses		34,418	34,89
Deferred income tax assets		678,095	704,09
Other non-current assets		765,381	764,84
Total of non-current assets		23,834,926	23,634,68
Total assets		65,231,747.00	64,361,714.0
Current liabilities:			
Short-term borrowings		7,190,444	8,030,91
Borrowings from Central Bank			
Customer bank deposits and due to banks and other financial institutions			
Intra-group borrowings			
Transactional financial liabilities		18,111	31,10
Notes payable		1,370,738	3,295,22
Accounts payable		8,041,510	7,328,96
Accounts received in advance		3,127,090	2,662,74
Financial assets sold for repurchase			
Handling charges and commissions payable	1	4.040.040	0.040.00
Employee's compensation payable	1	1,913,019	2,012,60
Tax payable	1	666,997	916,11
Interest payable	1	65,554	152,06
Dividend payable	+	297,409	116,25 3,393,83
Other accounts payable	-	3,563,860	
Projected liabilities	-	830,677	736,17
Reinsurance premiums payable Insurance contract reserves	-		
insurance contract reserves	-		

1,827,15

28,912,567

10,730

653,453 200,379

44,489,83

854,15

2,953,160

12,494,100

2,326,421 20,741,917

-548,318 -566,750 18,415,496.00 18,633,154.00

2,560,31

31,236,333

74.83

8,940 581,500 198,564

42,748,042

2,953,160

12,785,092

Total owners' (or shareholders') equity
Total liabilities and owners' (or sharehold Legal representative: Li Jianhong

Total equity attributable to owners of the Company

ayables for acting trading of securities Payables for acting underwriting of securitie

n-current liabilities due within 1 year

Other current liabilities

Specific payables

Deferred income tax liabilities Other non-current liabilities

Owners' equity (or shareholders' equity)
Paid-up capital (or share capital)

Total non-current liabilities
Total liabilities

Less: Treasury stock Specific reserves Surplus reserves
Provisions for general risks

Person-in-charge of the accounting work: Jin Jianlong Chief of the accounting division: Jin Jianlong