A20 廣告



Announcement No.: 2012-025



Stock Abbr.: *ST Wuguo B

WUHAN BOILER COMPANY LIMITED **SUMMARY OF 2012 INTERIM REPORT**

Stock Code: 200770

I. Important Note

The Board of Directors, the Board of Supervisors as well as directors, supervisors and senior management of Wuhan Boiler Company Limited (hereinafter referred to as "the Company") hereby confirm that there are no misstatements, misleading statements or material omissions in this Interim Report and will take individual and/or joint and several liabilities for the authenticity, accuracy and completeness of this Interim Report. Statement: All directors have attended the board meeting for reviewing this Interim Report and have no disagreement about this Interim Report. The Interim Financial Report of the Company has not been audited by a CPA firm

Mr. YEUNG Kwok Wei Richard, Company Principal, Mr. Chin Wee Hua, Accounting Principle, and Mr. Li Yihao, the Accounting Division' s Principal (Accounting Manager) , hereby ensure that the Financial Report enclosed in this Interim Report is true and complete.

II. Company Profile

A-share abbreviation		
A-share code		
Stock exchange listed with	Shenzhen Stock Exchange	
	Board Secretary	Securities Affairs Representative
Name	Kevin QIN	XU Youlan
Contact address	No.1, Liufangyuan Road, East Lake New Technology Develop- ment Zone, Wuhan, Hubei	
Tel.	(027) 81994266	(027) 81993700
Fax	(027) 81994273	(027) 81993701
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1. Major accounting data and financial indexes

Any retrospective adjustment in previous financial statements? \Box Vec $\sqrt{N_0}$

	As at the end of this report period	As at the end of last year	Increase/decrease (%)
Total assets (RMB Yuan)	1,330,804,811.84	1,749,077,941.25	-23.91%
Owners' equity attributable to shareholders of the Com- pany (RMB Yuan)	-1,173,261,971.36	-1,148,878,381.87	-2.12%
Share capital (share)	297,000,000	297,000,000	0.00%
Net assets per share attributable to shareholders of the Company (RMB Yuan/share)	-3.95	-3.87	-2.07%
Liability/asset ratio (%)	188.03%	165.55%	22.48%
	This report period (JanJun.)	The same period of last year	Increase/decrease (%)
Gross revenue (RMB Yuan)	376,577,702.30	248,332,052.00	51.64%
Operating profit (RMB Yuan)	1,309,462.77	-123,996,189.42	101.06%
Total profit (RMB Yuan)	2,720,301.06	-123,936,456.89	102.19%
Net profit attributable to shareholders of the Company (RMB Yuan)	-24,383,589.49	-118,548,726.65	79.43%
Net profit attributable to shareholders of the Company after deducting non-recurring gains and losses (RMB Yuan)	-25,794,427.78	-118,608,459.18	78.25%
Basic EPS (RMB Yuan/share)	-0.08	-0.40	80.00%
Diluted EPS (RMB Yuan/share)	-0.08	-0.40	80.00%
Weighted average ROE (%)			
Weighted average ROE after deducting non -recurring gains and losses (%)			
Net cash flow from operating activities (RMB Yuan)	27,329,130.34	-132,879,861.93	120.57%
Net cash flow per share from operating activities (RMB Yuan/share)	0.09	-0.45	120.00%

Notes to major accounting data and financial indexes before the end of this report period (please make an adjustment note if there's any retrospective adjustment)

Gross operating revenue increased 51.64% as compared to same period last year, mainly due to the increase in recognition from overseas projects during the period;

Net cash flow from operating activities increased 120.57% as compared to same period last year, mainly due to increase in the cash received from sales of goods;

Total assets decreased 23.91% as compared to closing balance of last year, mainly resulted from 97.95% of decrease in inventories. The 97.95% decrease in inventories mainly due to the production progress of projects under execution is slower than the progress billing which resulted in negative balance of construction contract assets.

2. Items of non-recurring gains and losses

 $\sqrt{\text{Applicable } \Box \text{Inapplicable}}$

Items of non-recurring gains and losses	Amount from the year-begin to the period-end (RMB Yuan)	Note
Gains and losses on disposal of non-current as- sets	7,286.49	
Tax rebate, reduction or exemption due to un- authorized approval or the lack of formal ap- proval documents	-	
Government grants recognized in the current year, except for those acquired in the ordinary course of business or granted at certain quotas or amounts according to the country' s unified standards	138,888.00	
Capital occupation fees received from non-finan- cial enterprises that are included in current gains and losses	-	
Gains generated when the investment costs of he Company's acquiring subsidiaries, associ- tates and joint ventures are less than the fair val- ue of identifiable net assets in the investees at- ributable to the Company in the acquisition of he investments	-	
Exchange gains and losses of non-monetary as- sets	-	
Gains and losses through entrusting others to in- vest or manage assets	-	
Various asset impairment provisions due to force majeure such as natural disasters		
Gains and losses on debt restructuring		
Enterprise reorganization expenses, such as ex- penses on employee settlement and integration	-	
Gains and losses on the parts exceeding the fair value when prices of transactions obviously unfair		
Net current gains and losses from the period-be- gin to the combination date of subsidiaries due to business merger under the same control	<u>,</u>	
Gains and losses on contingency which are irrel- evant to the normal operation of the Company		
Gains and losses on fair value changes of trans- actional financial assets and liabilities, and in- vestment gains on disposal of transactional fi- nancial assets and liabilities and available-for- alle financial assets, except for the effective redging business related to the Company's normal operation	-	
Reversal of impairment provisions for accounts receivable which are separately tested for impair- ment signs	; -	
Gains and losses on entrustment loans from ex- ernal parties	-	
Gains and losses on fair value changes of in- vesting properties for which the fair value method s adopted for subsequent measurement	-	
Current gain and loss effect due to a just-for- once adjustment to current gains and losses ac- cording to requirements of taxation and account- ng laws and regulations		
Custodian fee income from entrusted operations with the Company	\$	
Other non-operating incomes and expenses be- sides the items above	1,853,384.46	
Other gain and loss items that meet the definition of non-recurring gains and losses		
Minority interests effects	-588,720.66	

Total number of shareholde	ers					9,073
Particulars about shares he	eld by the top te	en shareholder	s			
Name of shareholder (full name)	Nature of shareholder	Shareholding percentage	Total shares held at the	Number of non- tradable shares	Pledged or froz Status of shares	Number of
namoj	Sharcholder	(%)	period-end	held	Status of stidles	shares
ALSTOM (CHINA) IN- VESTMENT COMPANY LIMITED	Foreign shareholder	51%	151,470,000	151,470,000		
WUHAN BOILER GROUP CO., LTD.	State –owned shareholder	6.91%	20,530,000	20,530,000		
CHINA MERCHANTS SE- CURITIES (HK) CO., LTD.		0.48%	1,411,694	0		
CHEN CHUYUN	Other	0.46%	1,372,450	0		
HSBC BROKING SECU- RITIES (ASIA) LIMIT- ED-CLIENTS A/C		0.42%	1,234,114	0		
WU ZHENFA	Other	0.38%	1,138,028	0		
ZHUANG CHANGXIONG	Other	0.35%	1,035,000	0		
TANG JUAN	Other	0.3%	887,236	0		
GUOTAI JUNAN SECU- RITIES (HONGKONG) LIMITED		0.29%	860,551	0		
ZHUANG YAOHUA	Other	0.28%	821,150	0		
Particulars about shares he	eld by the top te	en shareholder	s holding tradable	e shares		
Name of shareholder		Number of t	radable shares	Type ar	nd number of shar	es
		ł	neld	Туре	Number	
CHINA MERCHANTS (HK) CO., LTD.	SECURITIES		1,411,694	B-shares		1,411,694
CHEN CHUYUN			1,372,450	B-shares	1,372,450	
HSBC BROKING SECURITIES (ASIA)			1,234,114	B-shares		1,234,114

WU ZHENFA 1.138.028 B-shares 1.138.028 HUANG CHANG 1,035,000 E 1,035,00 887,236 B-shares 887,236 GUOTAI JUNAN SECURITIES 860.551 B-shares 860.55 ONGKONG) LIMITED ZHUANG YAOHUA 821,150 B-shares 821,150 808,552 B-shares 808,55
 TS9,850
 State
 T59,850

 Among the top ten shareholders of the Company, no affiliated relationship exits between Alstom (Chna) Investment Co., Ltd. (the first principal shareholder of the Company) and the other shareholders, and they shareholder of the Company) and the other shareholders, and they principal shareholder of the Company) and the other shareholders, and they orland persons acting in concert as defined relationship are not persons acting in concert as defined relationship are not persons acting in concert as defined relationship are not persons acting in concert as defined relationship are not persons acting in concert are of whether there is any affiliated relationship concert arong them. The Company is not aware of whether there is any affiliated relationship among the top ten shareholders with tradable share.

 (UII)
 Charter for the company is not aware of the top ten shareholders with tradable share.
 ZHOU YONGY 759,850 B-shares 759.850

(III) Change of the controlling shareholder and actual controlle

\Box Applicable $\sqrt{$ Inapplicable IV. Particulars about Directors, Supervisors and Senior Management

TANG JUAN

SHUHU

(I) Shareholding changes of directors, supervisors and senior management								
Name	Position	Share- holding at the period- begin (share)	ing increase during this	Shareholding decrease during this report period (share)	Share- holding at the period- end (share)	Including: restricted shares held (share)	Share options held at the period- end (share)	Reasons for change
YEUNG Kwok Wei Richard	Chairman	0	0	0	0	0	0	-
LIU Yi	Director	0	0	0	0	0	0	-
lan Andrew Johnson	Director							-
Dominique Pouliquen	Director	0	0	0	0	0	0	-
Guy Chardon	Director	0	0	0	0	0	0	-
XIONG Gang	Director	0	0	0	0	0	0	-
XINAG Rongwei	Director	0	0	0	0	0	0	-
SHEN Weixing	Independent director	0	0	0	0	0	0	-
André CHIENG	Independent director	0	0	0	0	0	0	-
TANG Guoping	Independent director							-
YANG Xiongsheng	Independent director	0	0	0	0	0	0	-
SHI Ziling	Supervisor	0	0	0	0	0	0	-
SUN Tong	Supervisor	0	0	0	0	0	0	-
PEI Hanhua	Supervisor	0	0	0	0	0	0	-
Jay CHEN	GM	0	0	0	0	0	0	-
CHIN Wee Hua	Vice GM; Fi- nance Director	0	0	0	0	0	0	-
Kevin QIN	Vice GM; Board Secre- tary	0	0	0	0	0	0	-

(I) Main business classified by industries and products

V. Report of the Board of Directors

					Unit: F	RMB Yuan
		Main business c	lassified by	industries		
Industries	Operating revenue	Operating cost	Gross profit rate (%)	Increase/ decrease of operating revenue compared with the same period last year (%)	Increase/ decrease of operating cost compared with the same period last year (%)	Increase/ decrease of gross profit rate compared with the same period last year (%)
Machinery manufacturing	359,625,071.80	328,741,905.36	8.59%	55.97%	24.70%	22.92%
		Main business of	classified by	/ products		
Products	Operating revenue	Operating cost	Gross profit rate (%)	Increase/ decrease of operating revenue compared with the same period last year (%)	Increase/ decrease of operating cost compared with the same period last year (%)	Increase/ decrease of gross profit rate compared with the same period last year (%)
Boilers	359,625,071.80	328,741,905.36	8.59%	55.97%	24.70%	22.92%
Explanation to t gross profit rate:		s for any s	signific	ant year–o	n–year cha	ange of the

Trial court	Case No.
	(2010) Bin–Zhong–Shang–Chu–Zi No. 23
Shandong Binzhou Intermediate Court	(2010) Bin–Zhong–Shang–Chu–Zi No. 24
	(2010) Bin–Zhong–Shang–Chu–Zi No. 25
	(2010) Lu-Shang-Chu-Zi No. 8
	(2010) Lu-Shang-Chu-Zi No. 13
Shandong High Court	(2010) Lu-Shang-Chu-Zi No. 14
	(2011) Lu-Shang-Chu-Zi No. 3
	(2011) Lu-Shang-Chu-Zi No. 12

The Company has disclosed the basic information about the 8 cases above on Securities Times and Ta Kung Pao since July 14, 2010, with An-nouncement No. being 2010-026, 2010-038, 2010-046, 2010-047, 2011-006, 2011-026, 2011-033 and 2011-038. Ruling or arbitration result:

Upon open trials by the courts, the concerned parties finally reached a mediation agreement. The courts sent the Civil Mediation Statement to the concerned parties, with the main contents as follows:

◆ The three concerned parties have agreed to terminate the three boiler supply contracts signed respectively in May 2006, February 2007 and June

 \blacklozenge The three concerned parties have agreed that Weiqiao A&E and Gaoxin A&E should pay RMB 105,003,000 to Wuhan Boiler, of which RMB 52,501,500 should be paid within 15 days after the mediation statement comes into effect and the remaining RMB52,501,500 should be paid monthly since April 2012 (RMB 5,833,500 per month)

♦ As part of the mediation, when signing the mediation statement, Shandong Weiqiao Pioneering Group Co., Ltd. (note: Weiqiao Pioneering Group and Weiqiao A&E have the same final actual controller) and Binzhou Beihai New Materials Co., Ltd. signed a new contract with Wuhan Boiler to purchase 4 sub-critical pulverized coal boilers from Wuhan Boiler. The three concerned parties have explicitly agreed that if Weiqiao Pioneering Group and Binzhou Beihai New Materials Co., Ltd. fail to execute the new contract. Weigiao A&E and Gaoxin A&E shall pay RMB 40 million to Wuhan Boiler due to its loss caused by the 5 contracts involved in lawsuits; and if Wuhan Boiler fails to execute the new contract, it shall pay RMB 40 million to Weiqiao A&E and Gaoxin A&E due to their loss caused by the 5 contracts involved in lawsuits.

◆ Besides the aforesaid contract, the three concerned parties have also agreed to sign another supply contract of 4 boilers and they will discuss the specific contents of such contract within 6 months after the mediation statement comes into effect.

 \blacklozenge It has been decided that the three concerned parties shall bear their own lawsuit expenses. Except for the aforesaid terms, Weiqiao A&E, Gaoxin A&E and Wuhan Boiler shall not claim liquidated damages, deposits or other losses against each other. No other disputes under the aforesaid 5 supply contracts involved in lawsuits.

2. The Announcement on Progress of Significant Litigations and Arbitrations of Wuhan Boiler Company Limited (Announcement No. 2012-018) was disclosed on April 27, 2012.

Main concerned parties: Wuhan Boiler Company Limited (hereinafter referred to as "Wuhan Boiler")

GSE China Limited (hereinafter referred to as "GSE")

Case briefing:

In Jun. 2011, based on the reason that Wuhan Boiler defaulted on payments of the construction contracts, GSE filed an arbitration application to China International Economic and Trade Arbitration Commission, requesting Wuhan Boiler to make the remaining payment and interest over RMB 30 million in total. In Aug. 2011, based on the reason that GSE subcontracted the construction in violation of laws and violated other contractual stipulations, Wuhan Boiler filed a lawsuit to Wuhan Intermediate Court, requesting a payment return of RMB30 million from GSE. The 2 cases above were disclosed by the Company on Securities Times and Ta Kung Pao on Jun. 30, 2011 and Aug. 12, 2011 respectively, with Announcement No. being 2011-023 and 2011-028 respectively.

Ruling or arbitration result: Upon equal and friendly negotiation, the two parties reached an amicable

settlement on the said two cases. Wuhan Boiler submitted a withdrawal application to Wuhan Intermediate Court and GSE submitted a withdrawal application to China International Economic and Trade Arbitration Commission, both of which were approved. Now the said two cases were closed. (V) Other significant events as well as analysis and explanations on their impact and solutions

 $\sqrt{\text{Applicable } \Box \text{Inapplicable}}$

Due to three years' consecutive losses in 2007, 2008 and 2009, Shenzhen Stock Exchange decided to suspend listing of the stocks of the Comny since April 9, 2010 according to Article 14.1.1 and Article 14.1.3 of the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange. The Listing Suspension Announcement of Wuhan Boiler Company Limited was disclosed on Securities Times, Ta Kung Pao and http://www.cninfo com.cn on April 2, 2010.

As audited and confirmed by Zhonghuan Haihua Certified Public Accountants Co., Ltd., the Company achieved net profit attributable to its shareholders of RMB 8,535,924.33 for the year 2010 and was issued a standard Auditor's Report with unqualified opinion. On May 4, 2011, the Company submitted the Application for Listing Restoration of Wuhan Boiler Company Limited and relevant documents to Shenzhen Stock Exchange. And the Announcement on Submitting the Application for Listing Restoration of Wuhan Boiler Company Limited to Shenzhen Stock Exchange was disclosed on Securities Times and Ta Kung Pao on May 5, 2011, with the Announcement No. 2011-017.

On May 9, 2011, the Company received the Decision on Acceptance of the Application for Listing Restoration of Wuhan Boiler Company Limited

Time	Place	Way of reception	Type of visitor	Visitor	Main discussion and materials provided by the Company
April 19, 2012	The Company	By telephone	Individual	2 shareholders with tradable shares	The Company made a profit in the firs quarter this year. Will it make a profit for the whole year?
May 7, 2012	The Company	By telephone	Individual	3 shareholders with tradable shares	How about the listing restoration progress?
May 8, 2012	The Company	By telephone	Individual	3 shareholders with tradable shares	How about the listing restoration progress? How about the progress or the joint venture of Shanghai Electric and Alstom?
May 10, 2012	The Company	By telephone	Individual	1 shareholder with tradable shares	Company? How about the listing restoration progress?
May 11, 2012	The Company	By telephone	Individual	3 shareholders with tradable shares	progress? Questions about attending the Annual Shareholders' Meeting.
May 16, 2012	The Company	By telephone	Individual	2 shareholders with tradable shares	How about the listing restoration progress? What's the business per formance for 2012? Questions abou attending the Annual Shareholders' Meeting.
June 6, 2012	The Company	By telephone	Individual	1 shareholder with tradable shares	Questions about attending the Annua Shareholders' Meeting.
June 11, 2012	The Company	By telephone	Individual	tradable shares	Questions about attending the Annua Shareholders' Meeting.
June 12, 2012	The Company	By telephone	Individual	1 shareholder with tradable shares	How about the listing restoration progress?
June 13, 2012	The Company	By telephone	Individual	1 shareholder with tradable shares	What's the operation status of the Company in 2012? How about the list ing restoration progress?
June 19, 2012	The Company	By telephone	Individual	tradable shares	How about the listing restoration progress?
June 20, 2012	The Company	By telephone	Individual	1 shareholder with tradable shares	How about the listing restoration progress?
June 25, 2012	The Company	By telephone	Individual	2 shareholders with tradable shares	How about the listing restoration progress? Is there any materia progress plan?

(I) Audit opinion

Has this interim report been audited? \Box Yes \sqrt{No}

(II) Financial statements Consolidated statements or not?

Yes 🗌 No

1. Consolidated balance sheet

Unit	epared by Wuhan	Boiler Company	Limite	ed	
				U	nit:

Jurrent assets: Jurgent assets: Jeposit reservation for balance Jutgoing call Joans Trading financial assets Jotes receivable recounts receivable repayment Isurance receivables Provision of reinsurance contract reserve re- eivable Iterest receivable Tiver receivable Tiver receivable Tiver secourable Tiver assets Juden deceivable Tiventories Jon-current assets due within 1-year Tiver current secot		21,651,423.52 9,700,000.00	22,999,242.02
Jeposit reservation for balance Dutgoing call loans Trading financial assets lotes receivable occounts receivable repayment routing the second second second terpayment rovision of reinsurance contract reserve re- eivable terest receivables Toterest receivable Uther receivable Dividend receivable Dividend receivable ther receivables inancial assets purchased under agreement o resell ventories		9,700,000.00	
Jurgoing call loans irading financial assets lotes receivable receivable repayment surance receivables terinsurance receivables rovision of receivables rovision of receivables hterest receivable Dither receivable Dither receivable Dither sella ble receivables nancial assets purchased under agreement o resell ventories lon-current assets due within 1-year			20.000.000
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surance receivables telinsurance receivables rovision of reinsurance contract reserve re- eivable terest receivable bitderd receivable ther receivables inancial assets purchased under agreement o resell eventories lon-current assets due within 1-year		259,885,963.59 47,558,803.54	371,210,285.7
teinsurance receivables trovision of reinsurance contract reserve re- eivable Interest receivable lividend receivable Tihter receivables Tinancial assets purchased under agreement or resell tyrentories Ion-current assets due within 1-year		47,556,603.54	39,005,432.7
rovision of reinsurance contract reserve re- eivable titerest receivable Widend receivable Dther receivables inancial assets purchased under agreement o resell ventories Ion-current assets due within 1-year			
nterest receivable lividend receivable Ther receivables inancial assets purchased under agreement o resell nventories lon-current assets due within 1-year			
lividend receivable ther receivables inancial assets purchased under agreement resell aventories ton-current assets due within 1-year	1		
Nther receivables inancial assets purchased under agreement o resell voentories Ion-current assets due within 1-year			
inancial assets purchased under agreement o resell nventories Ion-current assets due within 1-year		101,120,596.74	103,236,840.3
o resell nventories Ion-current assets due within 1-year		101,120,000.14	100,200,040.0
Ion-current assets due within 1-year			
		4,930,415.73	240,116,922.4
Other current assets		444 947 002 10	807,368,723.4
lon-current assets :		444,847,203.12	007,300,723.4
oan and payment on other's behalf dis-			
ursed			
vailable-for-sale financial assets			
nvestment held to maturity			
ong-term receivables			
ong-term equity investment			
ixed assets		748,591,340.70	766,802,430.7
Construction in progress		2,265,946.22	2,398,543.4
ngineering materials			
Disposal of fixed assets			
Production biological assets			
Dil-gas assets ntangible assets		81,897,456.21	85,835,314.3
Nangible assets		01,097,400.21	00,000,014.0
Goodwill			
.ong-term deferred expenses			
Deferred income tax assets		53,202,865.59	80,882,420.5
Other non-current assets			5,790,508.7
otal non-current assets		885,957,608.72	941,709,217.7
otal assets		1,330,804,811.84	1,749,077,941.2
Current liabilities: Short-term loans		1 602 000 000 00	1 562 000 000 0
oans from central bank		1,602,000,000.00	1,563,000,000.0
Deposits received and held for others			
Call loans received			
leld-for-trading financial liabilities			
lotes payable			45,548,201.4
accounts payable		269,376,764.59	309,278,906.6
dvance from customers		601,060,601.00	912,493,449.2
inancial assets sold under agreements to epurchase			
ees and commissions payable			-
Payroll payable		50,979,144.34	57,680,171.0
axes payable		-112,694,559.63	-108,883,733.2
nterest payable		2,016,270.00	2,016,270.0
lividend payable		562,000.00	562,000.0
Other payables		81,096,416.41	97,831,275.4
nsurance contract provision			
Intrusted trading of securities			
mount payable under security underwriting			
Ion-current liabilities due within 1-year			
Other current liabilities			
otal current liabilities:		2,494,396,636.71	2,879,526,540.6
Ion-current liabilities: .ong-term loans			
Bonds payable			
ong-term payables			-
Specific payables			
Provision for liabilities			
Deferred income tax liabilities			
Other non-current liabilities		7,948,033.33	16,132,004.9
otal non-current liabilities : otal liabilities		7,948,033.33 2,502,344,670.04	16,132,004.9
otal liabilities Dwners' equity (or shareholders' equity)		2,302,344,070.04	2,090,008,045.5
Paid-in capital (or share capital)		297,000,000	297,000,00
Capital reserve		174,659,407.46	174,659,407.4
ess : Treasury Stock			`
pecific reserve			
Surplus reserve		39,418,356.83	39,418,356.8
General risk provision		1 00 1 000 000 000	1 050 555 112
Retained earnings		-1,684,339,735.65	-1,659,956,146.1
oreign exchange difference			
	1	-1,173,261,971.36	-1,148,878,381.8
otal owners' equity attributable to the			
		1,722,113.16	2,297,777.5
otal owners' equity attributable to the company		1,722,113.16 -1,171,539,858.20	2,297,777.5

3. Net profit and net asset differences between financial reports disclosed according to the international and Chinese accounting standards respectively

 \Box Applicable $\sqrt{$ Inapplicable

4. Net profit and net asset differences between financial reports disclosed according to the overseas and Chinese accounting standards respectively \Box Applicable $\sqrt{$ Inapplicable

III. Changes in Share Capital and Particulars about Shareholders (I) Changes in share capital

 $\sqrt{\text{Applicable } \Box \text{Inapplicable}}$

	Before the	Increase/decrease (+, -)				After the change			
	Amount	Proportion (%)	Issuance of new shares	Bonus shares	Conversion of capital surplus to shars	Others	Subtotal	Amount	Proportion (%)
I . Non -tradable shares	172,000,000	57.91%						172,000,000	57.91%
1. Sponsors' shares	172,000,000	57.91%						172,000,000	57.91%
Including: shares held by the State									
Shares held by do- mestic corporations	20,530,000	6.91%						20,530,000	6.91%
Shares held by for- eign corporations	151,470,000	51%						151,470,000	51%
Others									
2. Raised corporate shares									
3. Employee shares									
 Preference shares or others 									
I . Tradable shares	125,000,000	42.09%						125,000,000	42.09%
1. RMB ordinary shares									
2. Domestically listed foreign shares	125,000,000	42.09%						125,000,000	42.09%
3. Overseas listed foreign shares									
4. Others									
III. Total shares	297,000,000	100%						297,000,000	100%

(II) Shares held by the top ten shareholders and top ten shareholders holding tradable share

Shares held by the top ten shareholders and the top ten shareholders holding tradable shares

Main business classified by regions

			Unit: RMB Yuan					
	Region	Operating revenue	Increase/decrease compared with the same					
			period last year (%)					
	Domestic 90,248,828.4		-47.81%					
	Overseas 269,376,243.31		367.21%					
(III) Reasons for any significant change in main business and its struc-								

Applicable $\sqrt{}$ Inapplicable Reasons of significant changes in profitability of main business s profit rate) compared with that in the last year pplicable $\sqrt{1}$ napplicable Analysis on reasons of significant changes in profit breakdown comed with the last year pplicable $\sqrt{\mathrm{Inapplicable}}$ Particulars about utilization of the raised funds tilization of the raised funds pplicable √Inapplicable hange of projects invested with raised funds Applicable $\sqrt{Inapplicable}$ Î) Revision of the Board of Directors' business plan for the second

of the year Applicable $\sqrt{Inapplicable}$

ÎÎ) Business performance estimate for Jan.-Sep. 2012

mings of estimated possible losses or major changes of the accumulanet profit achieved during the period from the beginning of the year to end of the next report period compared with the same period of last , as well as the reason

pplicable $\sqrt{\text{Inapplicable}}$

Explanation of the Board of Directors on "Non-standard Auditing issued by the CPA firm for the report period ∇ pplicable $\sqrt{$ Inapplicable

Explanation of the Board of Directors on changes and solutions of the "Non-standard Auditing Report" issued by the es involved in the

firm for last year \Box Applicable $\sqrt{Inapplicable}$

ificant Event

(I) Purchase, sale and reorganization of assets 1. Purchase of assets \Box Applicable $\sqrt{$ Inapplicable Particulars about purchase of assets 2. Sale of assets \Box Applicable $\sqrt{$ Inapplicable Particulars about sale of assets 3. Progress of these events after the publication of the assets reorganization report or public notices on the purchases or sales of assets, as well as the influences of these events on the operation results and financial status of the Company in this report period \Box Applicable $\sqrt{$ Inapplicable (II) Guarantee events

 \Box Applicable $\sqrt{$ Inapplicable

(III) Non-operating credits and liabilities with related parties

 \Box Applicable $\sqrt{$ Inapplicable (IV) Significant litigations and arbitrations

 $\sqrt{\text{Applicable } \Box \text{Inapplicable}}$

1. The Announcement on Progress of Significant Litigations and Arbitrations of Wuhan Boiler Company Limited (Announcement No. 2012-007) was disclosed on March 29, 2012.

Main concerned parties:

Wuhan Boiler Company Limited (hereinafter referred to as "Wuhan Boiler")

Shandong Weiqiao Aluminum & Electricity Co., Ltd. (hereinafter referred "Weiqiao A&E")

Binzhou Gaoxin Aluminum & Electricity Co., Ltd. (formerly known as "Zouping Gaoxin Aluminum & Electricity Co., Ltd.") (hereinafter referred to as "Gaoxin A&E")

Case briefing:

In July 2010, Wuhan Boiler received three summons from Binzhou Intermediate Court. Based on the reason that Wuhan Boiler failed to execute the contracts, Weiqiao A&E and Gaoxin A&E requested the court to rule a contract breach of Wuhan Boiler, terminate the three boiler supply contracts and order Wuhan Boiler to return double deposits over RMB 70 million in total.

Since October 2010, based on the reasons that Weiqiao A&E and Gaoxin A&E defaulted on payments of the boiler supply contracts, Wuhan Boiler filed 5 lawsuits to Shandong Higher Court, requesting Weiqiao A&E and Gaoxin A&E to pay for the 5 boiler supply contracts of RMB 135 million in total and the corresponding liquidated damages and interest. Information about the aforesaid 8 cases is as follows:

sued by the Shenzhen Stock Exchange, which requested the Company to provide more other information. The Announcement of Shenzhen Stock Exchange Accepting the Application for Listing Restoration of Wuhan Boiler Company Limited was disclosed on Securities Times and Ta Kung Pao on May 11, 2011, with the Announcement No. 2011-020.

On April 27, 2012, the Company disclosed 2011 Annual Report and 2012 $\,$ Quarterly One Report. As audited and confirmed by Zhonghuan Haihua Certified Public Accountants Co., Ltd., the net profit attributable to share holders achieved by the Company in 2011 was RMB -263,452,709.03. And the CPA firm issued a standard Auditor's Report with unqualified opinion. For the first quarter of 2012, the net profit attributable to share holders achieved by the Company was RMB 56,012.99.

On June 28, 2012, Shenzhen Stock Exchange issued the Instruction for Improvement and Amendment of Current Delisting Policy and the Rules verning the Listing of Stocks on Shenzhen Stock Exchange (Revised in 2012) . According to relevant regulations, Shenzhen Stock Exchange will make a decision before December 31, 2012 on whether to approve the listing restoration of companies whose stocks were suspended listing before January 1, 2012. If the Company's fails to get the approval from Shenzhen Stock Exchange on its listing restoration application by December 31. 2012, the Company will face the risk of listing termination.

1. Securities investment

 \Box Applicable $\sqrt{$ Inapplicable

Particulars about securities investment 2. Shareholding of other listed companies

 \Box Applicable $\sqrt{$ Inapplicable

Particulars about shareholding of other listed companies

3. Capital occupation during the report period and debt-clearing progress

 \Box Applicable $\sqrt{$ Inapplicable The liabilities claiming plan put forward by the Board of Directors when the Company had not completed collecting the capital occupied for non-

operating purposes by the end of the report period

 \Box Applicable $\sqrt{$ Inapplicable 4. Fulfillment of commitments

Commitments made by the Company, its directors, supervisors, senior management, shareholders holding more than 5% shares of the Company, actual controller or any other relevant party in this report period, or such commitments carried down into this report period

 \Box Applicable $\sqrt{$ Inapplicable

5. Preplan of the Board of Directors for profit distribution or conversion capital surplus to shares

 \Box Applicable $\sqrt{$ Inapplicable 6. Items of other comprehensive income

Unit: RMB Yuan This report period Same period of last year 1. Profits/(losses) from available-for-sale 0.00 0.00 ncial assets Less: Effects on income tax generating fro 0.00 0.00 vailable-for-sale financial as Net amount transferred into profit and loss i the current period that recognized into othe comprehensive income in prior period 0.00 0.00 0.00 0.00 . Interests in the investee entities' other 0.00 0.00 prehensive income as per equity method Less: Effects on income tax generating from the interests in the investee entities' other 0.00 0.00 rehensive income as per equity m let amount transferred into profit and loss in the current period that recognized into other comprehensive income in prior period 0.00 0.00 0.00 0.00 8. Profits/(losses) from cash flow hedging i 0.00 0.00 ument Less: Effects on income tax generating fro cash flow hedging instrument 0.00 0.00 Net amount transferred into profit and loss in the current period that recognized into other comprehensive income in prior period 0.00 0.00 The adjustment value that is the converter initial recognition amount of arbitrage project 0.00 0.00 0.00 0.00 Subtotal . Converted amount of foreign currency fi-ancial statements 0.00 0.00 Less: Net value of disposal of oversea opera-tions that recognized into current profit and 0.00 0.0 0.00 0.00 0.00 0.00 . Othe Less: Effects on income tax generating from the others that included into other compre-0.00 0.0 Net amount transferred into profit and loss in the current period that recognized into othe comprehensive income in prior period 0.0 0.00 0.00 0.00 Subtotal 0.00

(VI) Particulars about researches, visits and interviews received in this

Legal representative: YEUNG Kwok Wei Richard Person-in-charge of the accounting work: CHIN Wee Hua

Chief of the accounting division: LI Yihao 2. Balance sheet of the Company

Item	Note	Balance as at Jun.	
	NOLE	30, 2012	31, 2011
Current assets: Monetary funds		20,119,402.31	21,560,606.33
Trading financial assets		20,119,402.31	21,300,000.33
Notes receivable		9,700,000.00	30,800,000.00
Accounts receivable		258,170,788.73	369,042,511.88
Prepayment		47,558,803.54	39,005,432.77
Interest receivable			
Dividend receivable			
Other receivables		101,364,225.24	103,457,164.68
Inventories		4,930,415.73	240,116,922.49
Non-current assets due within 1-year Other current assets			
Total current assets		441,843,635.55	803,982,638.15
Non-current assets :		++1,0+0,000.00	000,002,000.10
Available-for-sale financial assets			
Investment held to maturity			
Long-term receivables			
Long-term equity investment		24,984,500.00	39,234,287.13
Investment property			
Fixed assets		748,748,317.69	766,959,407.72
Construction in progress		2,265,946.22	2,398,543.47
Engineering materials Disposal of fixed assets			
Production biological assets		1	
Oil-gas assets			
Intangible assets		81,897,456.21	85,835,314.34
R&D expenses		. , ,	
Goodwill			
Long-term deferred expenses			
Deferred income tax assets		53,202,865.59	80,882,420.54
Other non-current assets			5,790,508.71
Total non-current assets		911,099,085.71	981,100,481.91
Total assets		1,352,942,721.26	1,785,083,120.06
Current liabilities: Short-term loans		1,602,000,000.00	1,563,000,000.00
Held-for-trading financial liabilities		1,002,000,000.00	1,565,000,000.00
Notes payable			45,548,201.49
Accounts payable		269,812,764.59	314,236,789.08
Advance from customers		601,060,601.00	912,493,449.25
Payroll payable		50,778,504.80	57,479,531.47
Taxes payable		-112,694,559.63	-108,883,733.20
Interest payable		2,016,270.00	2,016,270.00
dividend payable			
Other payables		117,896,369.17	135,779,767.30
Non-current liabilities due within 1-year Other current liabilities			
Total current liabilities:		2,530,869,949.93	2,921,670,275.39
Non-current liabilities:		2,000,000,040.00	2,021,070,270.00
Long-term loans			
Bonds payable			
Long-term payables			
Specific payables			
Provision for liabilities			
Deferred income tax liabilities			
Other non-current liabilities		7,948,033.33	16,132,004.95
Total non-current liabilities : Total liabilities		7,948,033.33 2,538,817,983.26	16,132,004.95 2,937,802,280.34
		2,538,817,983.26	2,937,802,280.34
Owners' equity (or shareholders' equity) Paid-in capital (or share capital)		297,000,000.00	297,000,000.00
Capital reserve		174,854,304.12	174,854,304.12
Less : Treasury Stock			
Specific reserve			
Surplus reserve		39,418,356.83	39,418,356.83
Retained earnings			
Foreign exchange difference		-1,697,147,922.95	
Total owners' (or shareholders') equity		-1,185,875,262.00	-1,152,719,160.28
Total liabilities & owners' (or sharehold-			