

Stock Code: 000418, 200418  
Stock Name: Little Swan, Little Swan-B

Announcement No. 2018-50

WUXI LITTLE SWAN COMPANY LIMITED  
THIRD QUARTER REPORT 2018 (SUMMARY)

Part I Important Statements

The Board of Directors (or the "Board"), the Supervisory Committee as well as the directors, supervisors and senior management of Wuxi Little Swan Company Limited (together with its consolidated subsidiaries, the "Company", except where the context otherwise requires) hereby guarantee the factuality, accuracy and completeness of the contents of this Report and its summary, and shall be jointly and severally liable for any misrepresentations, misleading statements or material omissions therein. All the Company's directors have attended the Board meeting for the review of this Report and its summary.

Mr. Fang Hongbo, Chairman of the Board of the Company, Mr. Sun Yunan, the Company's Chief Financial Officer (CFO), and Mr. Xu Yunwei, the Company's Financial Manager hereby guarantee that the Financial Statements carried in this Report are factual, accurate and complete.

This Report and its summary have been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese versions shall prevail.

Part II Key Corporate Information

I Key Consolidated Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

☐ Yes ☒ No

	30 September 2018	31 December 2017	Change (%)	
Total assets (RMB)	19,562,400,332.39	21,338,421,243.67	-8.32%	
Equity attributable to the listed company's shareholders (RMB)	7,788,272,297.02	7,047,090,800.97	10.52%	
	Q3 2018	YoY change (%)	Q1-Q3 2018	YoY change (%)
Operating revenue (RMB)	5,359,920,386.18	-0.91%	17,416,858,672.22	9.01%
Net profit attributable to the listed company's shareholders (RMB)	445,019,926.40	8.15%	1,347,066,972.81	17.85%
Net profit attributable to the listed company's shareholders before exceptional items (RMB)	427,541,808.27	7.08%	1,319,332,870.63	18.42%
Net cash generated from/used in operating activities (RMB)	--	---	285,503,757.43	-58.58%
Basic earnings per share (RMB/share)	0.70	8.15%	2.13	17.85%
Diluted earnings per share (RMB/share)	0.70	8.15%	2.13	17.85%
Weighted average return on equity (%)	6.15%	-0.24%	18.15%	0.21%

Exceptional gains and losses:  
☒ Applicable ☐ Not applicable

Item	Q1-Q3 2018	Note
Gain or loss on disposal of non-current assets (inclusive of impairment allowance write-off)	-907,555.01	
Gain or loss on fair-value changes in trading financial assets and liabilities & investment income from disposal of trading financial assets and liabilities and available-for-sale financial assets (exclusive of effective portion of hedges that arise in the Company's ordinary course of business)	-7,724,180.68	
Other	44,139,723.61	
Less: Income tax effects	6,044,625.22	
Non-controlling interests effects (net of tax)	1,729,260.52	
Total	27,734,102.18	--

Explanation of why the Company reclassifies as recurrent an exceptional gain/loss item defined or listed in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering Their Securities to the Public—Exceptional Gain/Loss Items:  
☐ Applicable ☒ Not applicable

No such cases for the Reporting Period.

II Total Number of Shareholders and Holdings of Top 10 Shareholders at 30 September 2018

1. Numbers of Ordinary Shareholders and Preferred Shareholders with Resumed Voting Rights as well as Holdings of Top 10 Shareholders

Number of ordinary shareholders	19,612	Number of preferred shareholders with resumed voting rights (if any)	0
Top 10 shareholders			
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares
MIDEA GROUP CO., LTD.	Domestic non-state-owned legal person	37.78%	238,948,117
TITONI INVESTMENTS DEVELOPMENT LTD.	Foreign legal person	14.89%	94,204,942
HONGKONG SECURITIES CLEANING CO., LTD	Foreign legal person	5.23%	33,073,348
GAOLING FUND,L.P.	Foreign legal person	3.74%	23,664,125
GREENWOODS CHINA ALPHA MASTER FUND	Foreign legal person	2.81%	17,787,068
FINANCE BUREAU OF WUXI	State-owned legal person	2.20%	13,887,710
NATIONAL SOCIAL SECURITY FUND PORTFOLIO 108	Domestic non-state-owned legal person	2.07%	13,100,947
AGRICULTURAL BANK OF CHINA- E FUND CONSUMPTION SECTOR STOCK INVESTMENT FUND	Domestic non-state-owned legal person	1.72%	10,876,259
CENTRAL HUJIN ASSET MANAGEMENT CO., LTD.	State-owned legal person	1.61%	10,156,300
BILL & MELINDA GATES FOUNDATION TRUST	Foreign legal person	1.28%	8,070,506

Top 10 unrestricted shareholders			
Name of shareholder	Unrestricted shares	Type	Shares
MIDEA GROUP CO., LTD.	238,948,117	RMB-denominated ordinary stock	238,948,117
TITONI INVESTMENTS DEVELOPMENT LTD.	94,204,942	Domestically listed foreign stock	94,204,942
HONGKONG SECURITIES CLEANING CO., LTD	33,073,348	RMB-denominated ordinary stock	33,073,348
GAOLING FUND,L.P.	23,664,125	Domestically listed foreign stock	23,664,125
GREENWOODS CHINA ALPHA MASTER FUND	17,787,068	Domestically listed foreign stock	17,787,068
FINANCE BUREAU OF WUXI	13,887,710	RMB-denominated ordinary stock	13,887,710
NATIONAL SOCIAL SECURITY FUND PORTFOLIO 108	13,100,947	RMB-denominated ordinary stock	13,100,947
AGRICULTURAL BANK OF CHINA- E FUND CONSUMPTION SECTOR STOCK INVESTMENT FUND	10,876,259	RMB-denominated ordinary stock	10,876,259
CENTRAL HUJIN ASSET MANAGEMENT CO., LTD.	10,156,300	RMB-denominated ordinary stock	10,156,300
BILL & MELINDA GATES FOUNDATION TRUST	8,070,506	RMB-denominated ordinary stock	8,070,506
Related or acting-in-concert parties among shareholders above	Midea Group Co., Ltd. and Titoni Investments Development Ltd. are parties acting in concert.		
Top 10 ordinary shareholders involved in securities margin trading (if any)		N/A	

Indicate by tick mark whether any of the top 10 ordinary shareholders or the top 10 unrestricted ordinary shareholders of the Company conducted any promissory repo during the Reporting Period.  
☐ Yes ☒ No

No such cases in the Reporting Period.

2. Number of Preferred Shareholders and Shareholdings of Top 10 of Them  
☐ Applicable ☒ Not applicable

Part III Significant Events

I Changes in Key Consolidated Financial Statement Line Items and Explanation of why

Unit: RMB' 0,000 (in RMB ten thousand yuan)

Item	30 September 2018	31 December 2017	Change	Change (%)	Explanation of why
Other receivables	23,594.47	10,816.84	12,777.63	118%	Increase in income on structured deposits receivable
Inventories	91,160.11	198,076.62	-106,916.51	-54%	Effect of the sales cycle
Other non-current assets	4,472.18	2,733.19	1,738.99	64%	Rise in prepayments for equipment in the current period
Advances from customers	83,192.59	306,581.58	-223,388.99	-73%	Effect of the sales cycle
Item	Q1-Q3 2018	Q1-Q3 2017	Change	Change (%)	Explanation of why
Finance costs	-41,157.51	-2,633.59	-38,523.92	-1463%	Rises in interest income from structured deposits and exchange gains due to exchange rate fluctuations
Investment income	11,399.05	23,858.99	-12,459.94	-52%	Income on wealth management products decreased as such investments declined in the current period
Gain on changes in fair value	-1,209.34	727.90	-1,937.24	-266%	Loss on the fair value of forward forex contracts in the current period due to exchange rate fluctuations
Non-operating income	1,219.65	2,399.44	-1,179.79	-49%	Reclassification of other income and asset disposal income for the current period
Non-operating expense	148.77	315.31	-166.54	-53%	Shift from asset disposal loss to asset disposal income for the current period
Other comprehensive income, net of tax	-4,129.06	-2,863.72	-1,265.34	-44%	Changes in the fair value of available-for-sale financial assets
Net cash generated from/used in operating activities	28,550.38	68,922.22	-40,371.84	-59%	Rise in payments for commodities and services
Net cash generated from/used in investing activities	2,815.71	-145,498.58	148,314.29	102%	Disinvestment of wealth management capital
Net cash generated from/used in financing activities	-73,528.80	-53,385.95	-20,142.85	-38%	Rise in cash dividends paid

II Progress, Influence and Solutions Associated with Significant Events

Midea Group Co., Ltd. (hereinafter referred to as "Midea Group") intends to merge with Wuxi Little Swan Company Limited (hereinafter referred to as "Little Swan") via a share swap as the acquirer. To be more specific, Midea Group will issue A-shares to all the Little Swan shareholders who agree to the share swap, other than Midea Group and Titoni Investments Development Ltd. (hereinafter referred to as "Titoni"), in exchange for their Little Swan A- and B-shares. The Little Swan A- and B-shares held by Midea Group and Titoni, not a part of the share swap, will be retired after the share swap.

Upon completion of the merger, Little Swan will be delisted and deregistered, and Midea Group or its wholly-owned subsidiary will inherit and undertake all assets, liabilities, business, personnel, contracts and other rights and obligations of Little Swan. The new A-shares issued by Midea Group in the share swap are expected to be listed on the main board of the Shenzhen Stock Exchange.

The merger constitutes a major asset restructuring for Little Swan, which has been approved at Little Swan and Midea Group's board meetings on 23 October 2018. The merger plan and the relevant information have been disclosed on the next day. As per both parties' articles of association and other regulations, the merger is still subject to the approval by their general meetings, as well as by the China Securities Regulatory Commission. Given the uncertainties of this merger, investors are reminded to exercise caution when making investment decisions.

III Commitments that the Company's Actual Controller, Shareholders, Related Parties and Acquirers, as well as the Company Itself and Other Parties, Failed to Fulfill on Time during Reporting Period  
☐ Applicable ☒ Not applicable

No such cases in the Reporting Period.

IV 2018 Annual Operating Performance Forecast

Warning of a forecast loss on or a forecast significant year-on-year change in net profit for year 2018, as well as explanation of why:  
☐ Applicable ☒ Not applicable

V Securities Investments  
☐ Applicable ☒ Not applicable

No such cases in the Reporting Period.

VI Wealth Management Entrustment

Type of wealth management	Funding source	Principal	Outstanding amount before maturity	Overdue amount
Wealth management product purchased from bank	Self-funded	248,500	20,000	0
Wealth management product purchased from entrustment	Self-funded	125,000	0	0
Total		373,500	20,000	0

Note: the principal disclosed according to the type refers to the highest balance of the wealth management entrustment in a single day in the Reporting Period, that is, the maximum of the total outstanding amount before maturity of the wealth management entrustment in a single day in the Reporting Period; outstanding amount before maturity refers to the total outstanding amount before maturity of the wealth management entrustment at the Period-end.

High-risk wealth management entrustments with amounts that are individually significant, or with low security, low liquidity, or no protection of the principal:  
☐ Applicable ☒ Not applicable

Wealth management entrustments with possible impairments including an expectedly unrecoverable principal:  
☐ Applicable ☒ Not applicable

VII Investments in Derivative Financial Instruments

Unit: RMB'													
Counterparty	Relationship with the Company	Related-party transaction or not	Type of derivative	Initial investment amount	Start date	End date	Beginning investment	Purchased in Reporting Period	Sold in Reporting Period	Impairment allowance (if any)	Ending investment	Ending investment as % of the Company's ending net assets	Actual gain/loss in Reporting Period
Bank	No	No	Forward forex contract	17,676	11 September 2017	24 May 2019	17,676	19,125	27,157		9,645	1.24%	-772
Futures company	No	No	Futures contract	0	30 January 2018	15 June 2018	0	4,168	4,168		0	0%	81
Total				17,676	—	—	17,676	23,293	31,325	0	9,645	1.24%	-691
Funding source										Self-funded			
Legal matters involved (if applicable)										N/A			
Disclosure date of board announcement approving derivative investment (if any)										13 March 2018			
Disclosure date of general meeting announcement approving derivative investment (if any)										12 April 2018			
The Company has considered and formulated the Management Methods for Forex Trading Business and the Management Methods for Futures Hedging Business to implement full assessment and control on its derivative investments, with highlights as follows: 1. About legal risk: The Company's futures and forex trading business are conducted in compliance with laws and regulations, with clearly defined responsibilities and obligations between the Company and agencies. Control measures: The Company has designated relevant departments with the responsibility for enhancing expertise in laws, regulations and market rules, conducting strict examination and verification of contracts, defining responsibility and obligations, and strengthening compliance checks, so as to ensure that the Company's derivatives investment and position operations meet the requirements of the laws and regulations and internal management system of the Company. 2. About operational risk: Risks caused by imperfect internal processes, staff, systems and external issues may cause the Company to incur losses during the course of its futures and forex trading business. Control measures: The Company has not only developed relevant management systems that clearly define the assignment of responsibility and approval process for futures and forex trading, but has also established a well-developed monitoring mechanism, aimed at effectively reducing operational risk by strengthening its risk control over the business, decision-making and trading processes. 3. About market risk: The uncertainty in single commodity price changes and exchange rate fluctuations in the foreign exchange market had led to greater market risks existing in the futures business and the foreign exchange capital business. At the same time, during the operation of futures, it is unable to raise funds in time to establish and maintain the hedge position, or in terms of the foreign exchange business, the foreign exchange funds used for performance cannot be paid on time, which may lead to any loss from such futures operation and any default risk. Control Measures: The Company will adhere to the principle of prudent and steady operation to operate its futures business and foreign exchange fund business. For the futures business, the Company will strictly determine the business volume according to the needs of production and operation, apply for the futures trading and implement the stop-loss mechanism. Besides, the Company will also establish a futures risk measurement system to calculate the amount of margin used, the floating profit and loss, the amount of available margin and the needed amount of margin for establishing the proposed position so as to determine the amount of margin that may be required. For the foreign exchange fund business, the tiered management mechanism will be implemented. If a business unit applies for any fund business, it needs to conduct risk analysis on the conditions or environment that affect the business' profit and loss, estimate the maximum possible gains and losses, and report the acceptable margin ratio or the total amount. Meanwhile, the Company needs to timely update the operation of the fund business and guarantee the funding arrangement before the due date.													
Analysis of risks and control measures associated with derivative investments held in Reporting Period (including but not limited to market risk, liquidity risk, credit risk, operational risk, legal risk, etc.)													
1. The income from futures contract was RMB0.81 million during the Reporting Period. 2. The loss from Forex forward contract was RMB0.72 million during the Reporting Period. 3. Public offer in futures market or forward forex quotations announced by the Bank of China are used in the fair value analysis of the derivative investments.													
Changes in market prices or fair value of derivative investments in Reporting Period (fair value analysis should include measurement method and related assumptions and parameters)										No significant changes			
Major changes in accounting policies and specific accounting principles adopted for derivative investment in Reporting Period compared to last reporting period													
In the opinion of the Company's independent director, the Company has formulated various derivative investment systems including Administrative Measures for Foreign Exchange Fund Business and Administrative Measures for Futures Hedging Business, which can effectively control the risk of derivative investment; the Company will regard the futures hedging business as an effective tool to stabilize any price fluctuation by strengthening the internal control, implementing effective risk prevention measures and improving the operational management; the Company's derivative investment business mainly focuses on the export business, which can help the Company lock the exchange rate and avoid any exchange rate fluctuation risk. Since there is no speculative operation and no compliance risk, the Company's liquidity will not be affected.													
Opinion of independent directors on derivative investments and risk control													

VIII Visits Paid to the Company for Purposes of Research, Communication, Interview, etc. during Reporting Period

Date of visit	Way of visit	Type of visitor	About
24 January 2018 to 2 February 2018	By one-on-one meeting	Institution	Little Swan A: Sheet of Investor Relations Activities from 24 January 2018 to 2 February 2018 (No. 2018-01) on www.cninfo.com.cn
15 March 2018 to 22 March 2018	By one-on-one meeting	Institution	Little Swan A: Sheet of Investor Relations Activities from 15 March 2018 to 22 March 2018 (No. 2018-02) on www.cninfo.com.cn
8 August 2018 to 17 August 2018	By one-on-one meeting	Institution	Little Swan A: Sheet of Investor Relations Activities from 8 August 2018 to 17 August 2018 (No. 2018-03) on www.cninfo.com.cn

IX Irregularities in Provision of Guarantees for External Parties  
☒ Applicable ☐ Not applicable

No such cases in the Reporting Period.

X Occupation of the Company's Capital by Controlling Shareholder or Its Related Parties for Non-Operating Purposes  
☐ Applicable ☒ Not applicable

No such cases in the Reporting Period.

Wuxi Little Swan Company Limited  
Legal representative: Fang Hongbo  
31 October 2018

股票代碼：000418、200418 股票簡稱：小天鵝A、小天鵝B 公告編號：2018-47

**無錫小天鵝股份有限公司  
第九屆董事會第三次會議決議公告**

本公司及董事會全體成員保證信息披露內容的真實、準確和完整，沒有虛假記載、误导性陈述或者重大遗漏。

無錫小天鵝股份有限公司第九屆董事會第三次會議於2018年10月25日以郵件方式發出通知，於2018年10月29日以通訊方式召開，會議出席董事9名，實際出席董事9名。本次會議符合《公司法》及《公司章程》的有關規定。會議審議通過了以下議案：

一、以8票同意，0票反對，0票棄權審議通過了《2018年第三季度報告》；

內容詳見《無錫小天鵝股份有限公司2018年第三季度報告全文》和《無錫小天鵝股份有限公司2018年第三季度報告正文》，於同日刊登在巨潮資訊網站（網址http://www.cninfo.com.cn）上。

二、以6票同意，0票反對，0票棄權審議通過了《關於調整2018年度日常關聯交易額度的議案》。

因公司業務發展需要，對2018年度日常關聯交易額度進行調整，調增總額合計9,500萬元。具體內容詳見《關於調整2018年度日常關聯交易額度的公告》，於同日刊登在《證券時報》、《大公報》、《巨潮資訊網》（網址http://www.cninfo.com.cn）上。

本議案經關聯董事方洪波先生、肖明光先生、江鵬先生均迴避表決。

特此公告。

無錫小天鵝股份有限公司  
董事長  
二零一八年十月三十一日

股票代碼：000418、200418 股票簡稱：小天鵝A、小天鵝B 公告編號：2018-48

**無錫小天鵝股份有限公司  
第九屆監事會第三次會議決議公告**

本公司及監事會全體成員保證信息披露內容的真實、準確和完整，沒有虛假記載、误导性陈述或者重大遗漏。

無錫小天鵝股份有限公司第九屆監事會第三次會議於2018年10月25日以郵件方式發出通知，於2018年10月29日以通訊方式召開，會議出席監事3名，實際出席監事3名。本次會議符合《公司法》和《公司章程》的有關規定。會議審議通過了以下議案：

一、監事會審議通過了《關於審議監事會2018年第三季度報告的報告》；

監事會審議通過了《關於審議監事會2018年第三季度報告的報告》符合法律、行政法規及中國證監會的規定，報告內容真實、準確、完整地反映了上市公司的實際情況，不存在任何虛假記載、误导性陈述或者重大遗漏。

二、以3票同意，0票反對，0票棄權審議通過了《關於調整2018年度日常關聯交易額度的議案》。

經審議，公司關聯交易的決策程序符合相關規定，關聯董事均迴避表決；交易價格公平、公正、公開的原則，交易價格均參照市場價格確定，沒有對上市公司獨立性構成影響，不會損害公司及中小股東利益。

特此公告。

無錫小天鵝股份有限公司  
監事會  
二零一八年十月三十一日

股票代碼：000418、200418 股票簡稱：小天鵝A、小天鵝B 公告編號：2018-49

**無錫小天鵝股份有限公司  
關於調整2018年度日常關聯交易額度的公告**

本公司及董事會全體成員保證信息披露內容的真實、準確和完整，沒有虛假記載、误导性陈述或者重大遗漏。

釋義：  
本公司（或「公司」）：無錫小天鵝股份有限公司  
美的集團：美的集團股份有限公司  
廣東美的智聯家居：廣東美的智聯家居科技有限公司  
浙江美芝壓縮機：浙江美芝壓縮機有限公司  
一、日常關聯交易基本情况  
1、關聯方情況  
（1）本公司於2018年4月11日召開的2017年年度股東大會審議通過了《關於2018年度預計公司日常關聯交易的議案》，並於2018年8月6日召開的第八屆董事會第十六次會議審議通過了《關於調整2018年度日常關聯交易額度的議案》。現因公司業務發展需要，擬新增廣東美的智聯家居、調增美的集團和浙江美芝壓縮機2018年度日常關聯交易額度。本公司及控股子公司原預計2018年度與廣東美的智聯家居、美的集團、浙江美芝壓縮機的日常關聯交易總額為4,500萬元，現申請調增9,500萬元，調增後總額為14,000萬元。  
（2）2018年10月29日，公司召開的第九屆董事會第三次會議審議通過了《關於調整2018年度日常關聯交易額度的議案》，關聯董事方洪波先生、肖明光先生、江鵬先生均已迴避表決。  
（3）本公司關聯交易無需提交股東大會審議。  
2、預計關聯交易類別與金額

序號	交易對方	關聯交易類別	關聯交易定價原則	原預計金額	增加金額	調整後金額	截止9月底實際發生金額
1	廣東美的智聯家居	銷售洗衣機成品及配件等	以市場價格作為定價依據，具體由交易雙方協商確定。	0	8,000	8,000	1,900
2	美的集團	採購備品、設備及服務等		2,500	1,000	3,500	2,027
3	浙江美芝壓縮機	採購壓縮機等		2,000	500	2,500	1,682

二、關聯方基本情况介紹			
關聯方	主營業務	註冊資本	法定代表人
廣東美的智聯家居	經營家用電器及相關零部件等業務	5,000萬元	王新亮
美的集團	經營家用電器及其零部件、機器人及自動化系統和金銀業務。	662,691,151.3萬元	方洪波
浙江美芝壓縮機	經營壓縮機及其零部件業務。	5,000萬元	伏擁軍

2、關聯方最近一期財務數據（截止2018年6月30日）			
單位：萬元			
關聯方	總資產	淨資產	主營業務收入
廣東美的智聯家居	11,543	56	1,662
美的集團	25,099,780	8,793,860	14,262,384
浙江美芝壓縮機	1,003,616	54,850	1,139,255

3、與關聯方之間關聯關係說明  
關聯企業系公司控股股東及其控制的子公司。  
4、履约能力分析  
關聯企業系依法註冊成立，依法存續並持續經營的法人主體，生產經營正常，財務狀況良好，具有良好的履約能力。經查詢，關聯企業不是失信責任主體。  
三、關聯交易主要内容  
（一）關聯交易定價原則  
上述日常關聯交易價格均遵循公平合理的定價原則，以市場價格為基礎，雙方根據自願、平等、互惠互利原則簽署交易框架協議，並保證提供的產品的價格不偏離第三方價格。執行市場價格時，雙方可隨時根據市場價格變化情況對關聯交易價格進行相應調整。  
（二）關聯交易協議主要内容  
（1）交易主體、交易內容和協議最高金額

序號	甲方	乙方	關聯交易內容	協議最高金額（單位：萬元）
1	本公司	廣東美的智聯家居	甲方向乙方銷售洗衣機成品及配件等	8,000
2	本公司	美的集團	甲方向乙方採購備品、設備及服務等	3,500
3	本公司	浙江美芝壓縮機	甲方向乙方採購壓縮機等	2,500

（2）結算方式  
甲方在收到乙方供貨或服務後（或乙方在收到甲方供貨或服務後），付給乙方（甲方）現匯或3-6個月到期的兌現匯票；  
（3）協議生效條件和日期  
由甲乙雙方簽字蓋章後經雙方有權機構審核通過後生效，自2018年1月1日起執行，有效期一年。  
（4）協議其他主要條款：合同期間，甲乙雙方經協商一致可變更或解除本合同。但在未解除本合同之前，各方仍需嚴格履行。如任何一方未能按約履行，另一方未經調解失敗，雙方必須給予對方相應的賠償。  
（5）甲方可以授權甲方法定代表人或授權人簽訂協議，承擔相應的義務，享有相應的權利，乙方可以授權乙方法定代表人或授權人簽訂協議，承擔相應的義務，享有相應的權利。甲方或甲方法定代表人或授權人與乙方或乙方法定代表人或授權人之間可另行簽訂具體購銷與服務合同。具體購銷與服務合同應從本協議。  
四、關聯交易目的和對上市公司利益的影響  
上述關聯交易有利於充分利用關聯方的資源優勢，實現合理的資源配置，提高公司運營效率，降低公司運營成本，存在交易的必要性。  
上述關聯交易有利於充分利用關聯方的資源優勢，實現合理的資源配置，提高公司運營效率，降低公司運營成本，存在交易的必要性。  
上述關聯交易遵循公平、公正、公開的原則，不會損害本公司利益，對公司本期及未來財務狀況、經營成果有積極影響，亦不會影響公司獨立性。公司主要業務不會因此類交易面對關聯人形成重大依賴。  
五、獨立董事意見  
上述關聯交易已經公司第九屆董事會第三次會議審議通過，公司獨立董事出具了同意提交第九屆董事會第三次會議審議的事前認可函，並發表了獨立董事意見書，一致認為：公司關聯交易的審議和決策程序符合《深圳證券交易所股票上市規則》和《公司章程》的規定，關聯董事均迴避表決；上述交易公平、公正、公開，有利於公司相關主營業務的發展，交易價格均參照市場價格確定，沒有對上市公司獨立性構成影響，沒有發現有侵害中小股東利益的行為和情況，符合中國證監會和深交所的有關規定。  
六、備查文件目錄  
1、第九屆董事會第三次會議決議；  
2、獨立董事事前認可函；  
3、獨立董事獨立意見書；  
4、本公司與關聯方的日常關聯交易協議。  
特此公告。

無錫小天鵝股份有限公司  
董事長  
二零一八年十月三十一日

工商情報 綜合消息

特廉分類廣告專欄

歡迎來電查詢

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