

Stock Code: 000570, 200570 Stock Name: Changchai, Changchai-B Announcement No. 2020-042  
**CHANGCHAI COMPANY, LIMITED**  
**INTERIM REPORT 2020 (SUMMARY)**

Part I Important Notes  
This Summary is based on the full text of the Interim Report of Changchai Company, Limited (together with its consolidated subsidiaries, the "Company", except where the context otherwise requires). In order for a full understanding of the Company's operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the "CSRC").

Independent auditor's modified opinion:  
☐ Applicable / ☐ Not applicable  
Board-approved interim cash and/or stock dividend plan for ordinary shareholders:  
☐ Applicable / ☐ Not applicable  
The Company has no interim dividend plan, either in the form of cash or stock.  
Board-approved interim cash and/or stock dividend plan for preferred shareholders:  
☐ Applicable / ☐ Not applicable  
This Report and its summary have been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese versions shall prevail.  
Part II Key Corporate Information  
1. Stock Profile

Stock name	Changchai, Changchai-B	Stock code	000570, 200570
Stock exchange	Shenzhen Stock Exchange		
Contact information	Board Secretary Securities Representative		
Name	He Jianjiang		
Office address	123 Huaidi Middle Road, Changzhou, Jiangsu, China		
Tel.	(86) 519-68683155		
E-mail address	cebj@changchai.com		

2. Key Financial Information  
Indicate a tick mark whether there is any retrospectively restated datum in the table below.  
☐ Yes ☒ No  
Reason for retrospective restatement:  
Correction of accounting error

	H1 2020	H1 2019		Change (%)
		Before	Restated	Restated
Operating revenue (RMB)	1,167,455,782.30	1,115,829,845.59	1,118,871,125.00	4.34%
Net profit attributable to the listed company's shareholders (RMB)	27,690,311.06	19,058,025.07	19,117,635.69	44.84%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	20,672,139.96	14,227,155.59	14,260,746.62	44.96%
Net cash generated from/invested in operating activities (RMB)	-20,354,729.25	-154,227,704.77	-153,321,492.87	----
Basic earnings per share (RMB/share)	0.0493	0.0339	0.0341	44.57%
Diluted earnings per share (RMB/share)	0.0493	0.0339	0.0341	44.57%
Weighted average return on equity (%)	1.32%	0.97%	0.91%	0.41%
	30 June 2020	31 December 2019		Change (%)
Total assets (RMB)	3,538,385,637.01	3,484,975,990.48	3,488,820,324.60	1.42%
Equity attributable to the listed company's shareholders (RMB)	2,079,769,720.75	2,109,239,597.94	2,110,892,767.58	-1.47%

Reason for change in accounting policy and particulars about correction of accounting error:  
For details, please refer to "1. Correction of Previous Accounting Error" under "XV Other Significant Events" of "Part XI Financial Statements" in the full text of the Interim Report.  
3. Shareholders and Their Holdings as at the end of the Reporting Period  
Unit: share

Number of ordinary shareholders		46,936	Number of preference shareholders with assumed voting rights (if any)		0
Top 10 shareholders					
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Shares in pledge or frozen Status Shares
Changzhou Investment Group Co., Ltd	State-owned legal person	30.43%	170,845,236		
China Construction Bank Corporation-First State Grid New Energy Industry Stock Type Securities Investment Fund	Other	1.70%	9,554,765		
KGJ Asia Limited	Foreign legal person	0.57%	3,189,845		
China Construction Bank Corporation-First State Grid Advanced Intelligent Manufacturing Stock Type Securities Investment Fund	Other	0.44%	2,488,474		
Bank of Communications Co., Ltd.-First State Grid Core Technologies Mixed Type Securities Investment Fund	Other	0.30%	1,676,500		
Hu Wenrong	Domestic natural person	0.28%	1,561,866		
Li Suinan	Domestic natural person	0.27%	1,540,400		
Huang Guoliang	Domestic natural person	0.27%	1,538,891		
Xue Hong	Domestic natural person	0.24%	1,332,700		
Chen Fengjun	Domestic natural person	0.23%	1,276,500		
It is unknown whether there is among the top 10 public shareholders and the top 10 unsecured public shareholders any related parties or acting-in-concert parties as defined in the Administrative Measures for Information Regarding Shareholding Alteration.					
Shareholders involved in securities margin trading (if any)					
None					

4. Change of the Controlling Shareholder and the De Facto Controller in the Reporting Period  
Change of the controlling shareholder in the Reporting Period:  
☐ Applicable / ☒ Not applicable  
The controlling shareholder remained the same in the Reporting Period.  
Change of the de facto controller in the Reporting Period:  
☐ Applicable / ☒ Not applicable  
The de facto controller remained the same in the Reporting Period.  
5. Number of Preference Shareholders and Shareholdings of Top 10 of Them  
☐ Applicable / ☒ Not applicable  
No preference shareholders in the Reporting Period.  
6. Corporate Bonds

Does the Company have any corporate bonds publicly offered on the stock exchange, which were outstanding before the date of this Report's approval or were due but could not be redeemed in full?  
No.

Part III Operating Performance Discussion and Analysis  
1. Business Overview for the Reporting Period  
Agricultural equipment manufacturers suffered hardship in various degrees in the first half of 2020 due to the COVID-19 pandemic. Under a severe market condition of complexity and volatility at home and abroad during the Reporting Period, the Company sold 376,800 units of diesel engines, gasoline engines and related generator sets, including 61,200 units of gasoline engines, generating total sales revenue of RMB1.167 billion, an increase of 4.34% year-on-year. In the Reporting Period, the Company strengthened product advantages, accelerated market expansion, and pushed forward product planning step by step. Also, it attached importance to service management to increase service efficiency, and enhanced internal management for better cost efficiency. Through these efforts, it has achieved the following results:  
In terms of anti-pandemic efforts, the Company has set up a dedicated task force, which is responsible for the implementation of anti-pandemic measures and the related daily work. The focus is on preparation and application for resumption of work/production, as well as ensuring smooth logistics, component procurement and marketing planning upon the resumption of work/production. Therefore, the pandemic did not have a significant impact on the production and operation of the Company during the Reporting Period.  
Concerning product development and innovation, the development of diesel engine under the National Emission Standard IV for Non-Road Vehicles has been pushed forward. Meanwhile, the ongoing diesel outdoor engine program aims to develop lightweight, high-speed and low-emission diesel engine and steering gear for outboard engines and fill the gap in product of domestic diesel outboard engines.  
With regard to quality management, the Company was ISO9001 and IATF16949 certified by China Jinding Automotive Supplier Certification Co., Ltd. in the first half of 2020.

In terms of marketing, the Company managed to make progress in respect of the domestic and overseas markets in face of the significant challenges of the anti-pandemic work and seizing opportunities during the peak season for sales. On the domestic market, the Company solidified its existing markets, worked harder on weaker markets, and launched new products and explored new markets in different areas. As a result, the Company has maintained its leading position industry-wide with a steadily enlarging market share. In addition, breakthrough was made in respect of sales of key products in key markets. As for the overseas market, exports of diesel engines and the related generator sets saw a year-on-year increase. Meanwhile, the Company continued to expand the market share of its strong products in major markets, as well as build trusted and harmonious partnerships with customers and suppliers. Also, it actively dealt with market changes, grabbed market expansion opportunities, explored new markets, and kept perfecting services. As a result, customer satisfaction is on the rise.  
In terms of internal management, the Company reinforced the construction of internal control system and the supervision of key projects. By deepening the medium-term special audit, it improved risk prevention and control ability and the quality of internal audit work. As timely measures are taken to solve problems, operational efficiency of the Company is improved.  
During the Reporting Period, construction of Changchai Machinery was in full swing and proceeded smoothly. In mid April, the Company launched a private placement program, 2020, and the plan was approved at a general meeting on 8 May 2020.

2. Matters Related to Financial Reporting  
(1) Changes to Accounting Policies, Accounting Estimates or Measurement Methods Compared to the Last Accounting Period  
☐ Applicable ☒ Not applicable  
Change of Accounting Policies

Changes to the accounting policies and why	Approval process	Remark
The Ministry of Finance issued the Notice on Revising and Printing the Accounting Standards for Business Enterprises No.14-Revenue (KJ2017) No.22 (hereinafter referred to as the "New Standards governing Revenue") in July 2017 and required all domestically listed companies to implement it since 1 January 2020.	On 28 April 2020, the Company held the 2nd Meeting of the 9th Board of Directors and the 2nd Meeting of the 9th Supervisory Committee and approved the Proposal on Changes of Some Accounting Policies	

Influence of Implementing the New Standards Governing Revenue	Item	31 December 2019	Affected by classification and measurement	1 January 2020
Affected items in the consolidated balance sheet and amount thereof:				
Advances from customers	31,789,001.78		-31,789,001.78	
Contract liabilities				31,789,001.78

Affected items in the balance sheet of the Company as the parent and amount thereof:	Item	31 December 2019	Affected by classification and measurement	1 January 2020
Advances from customers	28,673,664.87		-28,673,664.87	
Contract liabilities				28,673,664.87

(2) Retrospective Statements due to the Correction of Material Accounting Errors in the Reporting Period  
☐ Applicable ☒ Not applicable  
Correction of Previous Accounting Error  
Retrospective Restatement

Content	Processing procedure	Affected financial statement line items of the comparative periods	Cumulative effects
Changzhou Xingsheng Property Management Co., Ltd. that was not included in the scope of consolidated statements before approved the Proposal on accounting Error correction according to the provisions of the accounting standards during the Reporting Period.	The 4th Meeting of the 9th Board of Directors held on 29 July 2020 reviewed and approved the Proposal on accounting Error correction according to the provisions of the accounting standards during the Reporting Period.	Consolidated Balance Sheet in 2019-Monetary assets	1,375,254.03
		Consolidated Balance Sheet in 2019-Trading financial assets	3,050,000.00
		Consolidated Balance Sheet in 2019-Other payables	6,391.56
		Consolidated Balance Sheet in 2019-Prepayment	38,200.00
		Consolidated Balance Sheet in 2019-Other receivables	-893,682.24
		Consolidated Balance Sheet in 2019-Inventories	7,158.32
		Consolidated Balance Sheet in 2019-Deferred income	62,355.14
		Consolidated Balance Sheet in 2019-Total of current assets	4,632,342.79
		Consolidated Balance Sheet in 2019-Fixed assets	104,153.19
		Consolidated Balance Sheet in 2019-Long-term prepaid expenses	53,497.80
		Consolidated Balance Sheet in 2019-Deferred income tax assets	6.52
		Consolidated Balance Sheet in 2019-Total of non-current assets	193,657.51
		Consolidated Balance Sheet in 2019-Total assets	4,826,000.30
		Consolidated Balance Sheet in 2019-Accounts payable	14,760.00
		Consolidated Balance Sheet in 2019-Advances from customers	953,386.57
		Consolidated Balance Sheet in 2019-Other payables	1,234,017.01
		Consolidated Balance Sheet in 2019-Total of current liabilities	2,191,164.48
		Consolidated Balance Sheet in 2019-Total liabilities	2,191,164.48
		Consolidated Balance Sheet in 2019-Surplus reserves	163,483.58
		Consolidated Balance Sheet in 2019-Other reserves	1,471,352.24
		Consolidated Balance Sheet in 2019-Equity attributable to owners of the Company as the parent	2,634,835.82
		Consolidated Balance Sheet in 2019-Total owners' equity	2,634,835.82
		Consolidated Balance Sheet in 2019-Total liabilities and owners' equity	4,826,000.30
		Consolidated Income Statement in 2019-Operating revenue	5,687,083.80
		Consolidated Income Statement in 2019-Operating costs	5,726,254.73
		Consolidated Income Statement in 2019-Cost of sales	4,884,089.75
		Consolidated Income Statement in 2019-Taxes and expenses	1,043,117.07
		Consolidated Income Statement in 2019-Administrative expense	832,842.01
		Consolidated Income Statement in 2019-Finance costs	-11,702.00
		Consolidated Income Statement in 2019-Interest income	13,193.10
		Consolidated Income Statement in 2019-Other income	12,083.29
		Consolidated Income Statement in 2019-Investment income	58,549.24
		Consolidated Income Statement in 2019-Credit impairment loss	7,317.61
		Consolidated Income Statement in 2019-Operating profit	38,759.21

證券代碼：000553(200553) 證券簡稱：安道麥A (B) 公告編號：2020-39號

安道麥股份有限公司

關於發行股份購買資產之限售股份上市流通的提示性公告

本公司及董事會全體成員保證信息披露內容的真實、準確和完整，沒有虛假記載、誤導性陳述或重大遺漏。

特別提示：  
1. 本次限售股份可上市流通日期為 2020 年 8 月 3 日；  
2. 本次解除限售股份數量為 1,708,450,759 股，占公司總股本的 72.88%。

一、本次解除限售的股份的基本情况  
1. 限售股份的發行

經中國證監會《關於核准湖北沙隆達股份有限公司向中國化工農化總公司發行股份購買資產並募集配套資金的批准》(證監許可〔2017〕1096)的核准，公司於 2017 年 7 月向中國化工農化有限公司(以下簡稱「農化公司」)發行人民幣普通股 1,810,883,039 股，以購買其持有的 ADAMA Agricultural Solutions Ltd. 的 100% 股權，發行價格為每股人民幣 10.20 元(以下簡稱「本次重大資產重組」)。具體情況如下：

序號	股東名稱	股數(股)	上市日	限售期
1	中國化工農化有限公司	1,810,883,039	2017 年 8 月 2 日	36 個月
合計		1,810,883,039	-	-

2. 限售股份的無償劃轉及部分註銷  
2020 年 6 月 16 日，農化公司將其持有的公司 1,810,883,039 股股份無償劃轉至先正達集團股份有限(以下簡稱「先正達集團」)。先正達集團承諾繼續履行農化公司的股份限售承諾，在剩餘股份鎖定期限內對於本次劃轉所取得的 1,810,883,039 股公司股份繼續鎖定。

2020 年 7 月 13 日，因履行業績承諾補償事宜，公司向先正達集團回購併註銷 102,432,280 股股份。先正達集團所持有的限售股變動情況如下：

序號	股東名稱	變動前限售股數(股)	限售股變動數(股)	變動原因	變動後限售股數(股)
1	先正達集團	1,810,883,039	-102,432,280	業績補償	1,708,450,759
合計		1,810,883,039	-102,432,280	-	1,708,450,759

截至本公告披露日，公司總股本為 2,344,121,302 股。本次解除限售的股份數量為 1,708,450,759 股，占公司總股本的 72.88%。

二、本次申請解除限售股東的承諾履行情況  
1. 股份限售承諾

限售股份持有人名稱	承諾內容	承諾時間	承諾期限	承諾履行情況
農化公司	承諾通過本次發行股份購買資產所獲得的上市公司的新增股份，自上市之日起 36 個月內將以任何方式進行轉讓(轉有資產重組整合或派發無償劃轉產生的上述股份在中國化工及其下屬企業內部的轉讓除外，轉讓後受讓方須在剩餘的股份鎖定期限內所取得的股份繼續鎖定)。按照《上市公司重大資產重組實施辦法》第 48 條的規定，本次發行完成後 6 個月內如上市公司股票連續 20 個交易日的收盤價低於發行價，或者交易完成後 6 個月內其收盤價低於發行價的，其持有公司股份的鎖定期自動延長至少 6 個月。股份鎖定期滿後需按照法律、法規及中國證監會和深圳證券交易所的有關規定執行。	2016 年 10 月 12 日及 2020 年 1 月 7 日	2020 年 8 月 2 日	履行完畢

2. 關於本次重大資產重組的業績承諾及補償安排

限售股份持有人名稱	承諾內容	承諾時間	承諾期限	承諾履行情況
農化公司	將根據與上市公司簽訂的《業績補償協議》及相關法律法規要求，就本次重大資產重組履行業績補償義務。如發生業績補償義務時，將按照以下所有的安道麥股份履行補償義務。不足部分以現金方式補足。	2016 年 9 月 13 日及 2020 年 1 月 7 日	2019 年 12 月 31 日	履行完畢。詳見《關於業績承諾補償(價值)回購註銷完成的公告》(公告編號：2020-36 號)。

綜上，本次申請解除限售的股東履行了上述各項承諾。  
三、本次解除限售股份的上市流通安排  
1. 本次限售股份上市流通數量為 1,708,450,759 股，占公司總股本的 72.88%；  
2. 本次限售股份上市流通日期為 2020 年 8 月 3 日；  
3. 股份解除限售及上市流通具體情況如下：

序號	股東名稱	持股總數(股)	解除限售前持有有限售股份股數(股)	本次解除限售股數(股)	剩餘有限售股份股數(股)	本次解除限售股份占總股(%)
1	先正達集團	1,708,450,759	1,708,450,759	1,708,450,759	0	72.88%
合計		1,708,450,759	1,708,450,759	1,708,450,759	0	72.88%

四、股本變動結構表

1	先正達集團	1,708,450,759	1,708,450,759	1,708,450,759	0	72.88%
	合計	1,708,450,759	1,708,450,759	1,708,450,759	0	72.88%

四、股本變動結構表

股份類型	本次解除限售股份前	本次變動數	本次解除限售股份後
	股數		股數

註：上述表格中若出現總計股數與個別股數和尾數不符的情況，系四捨五入所致。

五、本次解除限售股份的股東對公司的非經營性資金佔用、違規買賣公司股票及公司對本次解除限售股份的股東的違規擔保等情況的說明

截至本公告披露日，本次申請解除限售股份的股東不存在對公司非經營性資金佔用的情形，亦不存在違規買賣公司股票的行為；公司不存在對本次申請解除限售股份的股東違規擔保的情形。

六、公司控股股東對本次解除限售股份的處置意願及减持計劃  
本次申請解除限售股份的股東先正達集團為公司控股股東，先正達集團無計劃在本次限售股份解除限售後六個月以內通過深圳證券交易所融資交易系統出售 5% 以上解除限售流通股。

先正達集團承諾：如計劃未來通過深圳證券交易所融資交易系統出售所持公司股份流通股，並於第一年減持起六個月內減持數量達到 5% 以上的，將於第一次減持前兩個交易內通過上市公司對外披露出售提示性公告，披露內容包括擬出售的股份數量、擬出售的時間、擬出售的價格區間、減持原因以及深圳證券交易所要求的其他內容。

七、獨立財務顧問核查意見  
經核查，獨立財務顧問認為：  
1. 本次限售股份上市流通符合《中華人民共和國公司法》、《中華人民共和國證券法》、《上市公司重大資產重組管理辦法》、《深圳證券交易所股票上市規則》等有關法律法規的規定；  
2. 本次申請解除限售股份的股東不存在違反其在重大資產重組作出的承諾的情況；  
3. 本次解除限售股份的數量和上市流通時間符合相關法律法規及限售承諾；  
4. 本次限售股份流通上市的信息披露真實、準確、完整。

綜上，獨立財務顧問對公司本次限售股份解除限售事項無異議。

八、備查文件  
1. 上市公司股份解除限售申請書；  
2. 股本結構表和限售股份明細表；  
3. 公司董事會出具的《限售股份上市流通申請書》；  
4. 國家君安證券股份有限公司出具的《關於安道麥股份有限公司發行股份購買資產之限售股份上市流通的核查意見》。

安道麥股份有限公司董事會  
2020 年 7 月 30 日

證券代碼：200512 證券簡稱：閩隆地 公告編號：2020-034

廈門地坤實業股份有限公司

關於控股子公司漳州地坤對其全資孫公司提供擔保的進展公告

本公司及董事會全體成員保證信息披露內容的真實、準確、完整，沒有虛假記載、誤導性陳述或重大遺漏。

一、擔保情況概述  
公司於 2020 年 3 月 14 日召開的 2020 年第一次董事會會議通過了《關於控股子公司漳州地坤對其全資孫公司提供擔保的議案》，同意公司控股子公司漳州地坤實業有限公司為其全資孫公司 PT STAR COMSTIC INDONESIA (以下簡稱「SCI」) 向往來銀行中國建設銀行股份有限(以下簡稱「廈門分行」)申請貿易融資總額度合計不超過 1,500 萬人民幣提供擔保，於 2020 年 6 月 23 日召開的 2020 年第四次董事會會議通過了《關於控股子公司漳州地坤對其全資孫公司提供擔保的議案》，同意公司控股子公司漳州地坤實業有限公司為其全資孫公司 SCI 向往來銀行廈門分行申請貿易融資總額度合計不超過 3,500 萬人民幣提供擔保，累計向廈門分行申請貿易融資總額度合計不超過 5,000 萬人民幣提供擔保。詳見下表：

董事會審議日期	往來銀行	被擔保人	申請貿易融資總額度(萬人民幣)	擔保最高額度(萬人民幣)	擔保形式	擔保期限	用途
2020/3/14	中國建設銀行股份有限(廈門分行)	SCI	1,500	1,500	信用擔保	一年	貿易融資
2020/6/23	中國建設銀行股份有限(廈門分行)	SCI	3,500	3,500	信用擔保	一年	貿易融資
擔保總額			5,000	5,000			

具體內容詳見公司於 2020 年 3 月 17 日及 2020 年 6 月 24 日披露的《關於控股子公司漳州地坤對其全資孫公司提供擔保的公告》

二、對外擔保進展情況  
根據上述已披露通過的擔保履約，漳州地坤與廈門分行分別於 2020 年 3 月 27 日及 2020 年 8 月 8 日簽署《保證合同(本金最高)》(含綜合融資額度、貿易融資額度)，SCI 與廈門分行分別於 2020 年 4 月 3 日及 2020 年 7 月 8 日簽署《貿易融資額度合同》，並陸續開始申請開立信用證。以承兌日起計入擔保。截止本披露日，漳州地坤對其全資孫公司 SCI 向廈門分行申請信用證項下承兌金額 1,541,459.70 美元提供擔保(等值人民幣 10,775,111.59 元)。詳見下表：

士農化有限公司（以下簡稱「農化公司」）發行人民幣普通股1,810,883,039股，以購買其持有的ADAMA Agricultural Solutions Ltd.的100%股權，發行價格為每股人民幣10.20元