

Stock Code: 000725, 200725 Stock Name: BOE-A, BOE-B Announcement No. 2023-049

BOE TECHNOLOGY GROUP CO., LTD.
INTERIM REPORT 2023 (SUMMARY)

Part I Important Notes

This Summary is based on the full Interim Report of BOE Technology Group Co., Ltd. (together with its consolidated subsidiaries, the "Company", except where the context otherwise requires). In order for a full understanding of the Company's operating results, financial condition and future development plans, investors should carefully read the annual full report, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the "CSRC").

All the Company's directors have attended the Board meeting for the review of this Report and its summary. Independent auditor's modified opinion:

Applicable Not applicable

Board-approved interim cash and/or stock dividend plan for ordinary shareholders:

Applicable Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved interim cash and/or stock dividend plan for preferred shareholders:

Applicable Not applicable

This Report and its summary have been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese versions shall prevail.

Part II Key Corporate Information

1. Stock Profile

Stock name	BOE-A, BOE-B	Stock code	000725, 200725
Stock exchange for stock listing	Shenzhen Stock Exchange		
Changed stock name (if any)	N/A		
Contact information	Board Secretary	Securities Representative	
Name	Liu Hongfeng	Luo Wenjie	
Office address	12 Xihuan Middle Road, Beijing Economic-Technological Development Area, P.R.China	12 Xihuan Middle Road, Beijing Economic-Technological Development Area, P.R.China	
Tel.	010-64318888 ext.	010-64318888 ext.	
E-mail address	liuhongfeng@boe.com.cn	luowenjie@boe.com.cn	

2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

 Yes No

Reason for retrospective restatement:

Change of accounting policy.

Item	H1 2023	H1 2022		Change (%)
		Before	Restated	
Operating revenue (RMB)	80,177,875,220.00	91,610,241,869.00	91,610,241,869.00	-12.48%
Net profit attributable to the listed company's shareholders (RMB)	735,809,609.00	6,595,661,738.00	6,595,661,738.00	-88.84%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	-1,584,440,291.00	4,239,456,093.00	4,239,456,093.00	-137.37%
Net cash generated from/used in operating activities (RMB)	16,243,669,123.00	28,112,000,665.00	28,112,000,665.00	-42.22%
Basic earnings per share (RMB/share)	0.02	0.17	0.17	-88.24%
Diluted earnings per share (RMB/share)	0.02	0.17	0.17	-88.24%
Weighted average return on equity (%)	0.50%	4.80%	4.80%	-4.30%

Item	30 June 2023	31 December 2022		Change (%)
		Before	Restated	
Total assets (RMB)	409,414,907,091.00	420,562,103,212.00	420,567,865,936.00	-2.65%
Equity attributable to the listed company's shareholders (RMB)	129,031,756,302.00	136,089,410,395.00	136,079,680,294.00	-5.18%

Reason for accounting policy change and correction of accounting error:

As required by Interpretation No. 16 for the Accounting Standards for Business Enterprises issued by the Ministry of Finance, the Group has retrospectively restated relevant financial statement items at the beginning of the year and in the same period of last year. The said changes of accounting policies have no significant impact on the Company's financial condition and operating results.

3. Shareholders and Their Holdings as at the End of the Reporting Period

Number of ordinary shareholders at the period-end							Unit: share	
1,320,143 (including 1,288,035 A-shares and 32,108 B-shares)								
Top 10 shareholders								
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Shares in pledge, marked or frozen			
					Status	Shares		
Beijing State-owned Capital Operation and Management Company Limited	State-owned legal person	10.64%	4,063,333,333	0	N/A	0		
Hong Kong Securities Clearing Company Ltd.	Foreign legal person	8.66%	3,307,482,377	0	N/A	0		
Beijing BOE Investment & Development Co., Ltd.	State-owned legal person	2.15%	822,092,180	0	N/A	0		
Beijing Jing Guorui Soc Reform and Development Fund (L.P.)	Other	1.88%	718,132,854	0	N/A	0		
Hefei Jianxiang Investment Co., Ltd.	State-owned legal person	1.74%	666,195,772	0	N/A	0		
Fuqing Huirong Venture Capital Co., Ltd.	Domestic non-state-owned legal person	1.41%	537,469,040	0	N/A	0		
Ningxia Risheng High-tech Industry Co., Ltd.	Domestic non-state-owned legal person	0.89%	339,025,766	0	N/A	0		
Sinatay Life Insurance Co., Ltd.-Traditional Product	Other	0.80%	305,330,128	0	N/A	0		
Beijing Electronics Holdings Co., Ltd.	State-owned legal person	0.72%	273,735,583	0	N/A	0		
Xu Lili	Foreign natural person	0.71%	272,735,592	0	N/A	0		

1. Beijing State-owned Capital Operation and Management Company Limited held 100% equities of Beijing Electronics Holdings Co., Ltd.

2. Beijing Electronics Holdings Co., Ltd. held 66.25% equities of Beijing BOE Investment & Development Co., Ltd. and was its controlling shareholder.

3. After the non-public issuing of BOE in 2014, Hefei Jianxiang Investment Co., Ltd., by entering into Implementation Protocol of Voting Right, agreed to maintain all of the shares held by it unanimous with Beijing BOE Investment & Development Co., Ltd. when executing the voting rights as a shareholder.

4. After the non-public issuing of the Company in 2014, Beijing State-owned Capital Operation and Management Company Limited handed over 70% of the shares directly held by it to Beijing Electronics Holdings Co., Ltd. for management through Stock Management Protocol, and Beijing Electronics Holdings Co., Ltd. gained the incidental shareholders' rights except for disposing right and usufruct of the shares, of which the rest 30% voting right maintained unanimous with Beijing Electronics Holdings Co., Ltd. through the agreement according to Implementation Protocol of Voting Right.

5. During the non-public issuing of the Company in 2021, Beijing Jing Guorui Soc Reform and Development Fund (L.P.) signed the Acting-in-Concert Agreement with Beijing Electronics Holdings Co., Ltd.

6. Beijing State-owned Capital Operation and Management Company Limited indirectly held 100% equities of Beijing Jingguorui Investment Management Co., Ltd. and directly held 77.5918% shares of Beijing Jing Guorui Soc Reform and Development Fund (L.P.). Beijing Jingguorui Investment Management Co., Ltd. is the general partner of Beijing Jing Guorui Soc Reform and Development Fund (L.P.). In addition, among the nine members of the Investment Decision-Making Committee of Beijing Jing Guorui Soc Reform and Development Fund (L.P.), three are nominated by Beijing State-owned Capital Operation and Management Company Limited.

7. Except for the above relationships, the Company does not know any other connected party or acting-in-concert party among the top 10 shareholders.

1. Shareholder Ningxia Risheng High-tech Industry Co., Ltd. held 296,442,066 shares in the Company via its credit securities account, and shareholder Xu Lili held 266,458,492 shares in the Company via her credit securities account.

2. The shares held by Shareholder Fuqing Huirong Venture Capital Co., Ltd. in the Company increasing by 3,484,700 shares due to securities refinancing.

3. Shareholders Beijing State-owned Capital Operation and Management Company Limited, Beijing BOE Investment & Development Co., Ltd., Beijing Jing Guorui Soc Reform and Development Fund (L.P.), Hefei Jianxiang Investment Co., Ltd., Beijing Electronics Holdings Co., Ltd. and Sinatay Life Insurance Co., Ltd.-Traditional Product were not involved in securities refinancing.

4. Except for the aforesaid, the Company does not know any other top-10 ordinary shareholder who was involved in securities refinancing.

4. Change of the Controlling Shareholder or the Actual Controller in the Reporting Period

Change of the controlling shareholder in the Reporting Period:

 Applicable Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

 Applicable Not applicable

The actual controller remained the same in the Reporting Period.

5. Number of Preferred Shareholders and Shareholdings of Top 10 of Them

 Applicable Not applicable

No preferred shareholders in the Reporting Period.

6. Outstanding Bonds at the Date when this Report Was Authorized for Issue

 Applicable Not applicable

(1) Bond Profile

Bond name	Abbr.	Bond code	Date of issue	Maturity	Balance (RMB ¹ '0,000)	Coupon rate
2022 Public Offering of Renewable Corporate Bonds of BOE (for professional investors) (Digital Economy) (Phase I)	22BOEY1	149861	24 March 2022	25 March 2025	200,000	3.50%

(2) Relevant Financial Information as of the End of the Reporting Period

Item	Unit: RMB ¹ '0,000	
	30 June 2023	31 December 2022
Debt/asset ratio	52.61%	51.96%
Item	H1 2023	H1 2022
	8.24	14.19

Part III Significant Events

1. On 18 October 2019, the Company disclosed the Announcement on the Company's application for CSRC's approval for its public issue of Renewable Corporate Bonds (Announcement No. 2019-052), and the Company received the No. [2019] 1801 Approval from CSRC. Based on the approval, the Company could publicly issue the renewable corporate bonds with the nominal value no more than RMB30 billion to qualified investors. Among them, the redeemed

and delisted bonds are detailed in the table below:

Bond name	Abbr.	Bond code	Date of issue	Maturity	Redemption and delisting date	Disclosure index
2019 Public Offering of Renewable Corporate Bonds of BOE (for qualified investors) (Phase I)	19BOEY1	112741	28 October 2019	29 October 2022	31 October 2022	
2020 Public Offering of Renewable Corporate Bonds of BOE (for qualified investors) (Phase I) (epidemic prevention and control bonds)	20BOEY1	149046	27 February 2020	28 February 2023	28 February 2023	
2020 Public Offering of Renewable Corporate Bonds of BOE (for qualified investors) (Phase II) (epidemic prevention and control bonds)	20BOEY2	149065	18 March 2020	19 March 2023	20 March 2023	www.cninfo.com.cn
2020 Public Offering of Renewable Corporate Bonds of BOE (for qualified investors) (Phase III) (epidemic prevention and control bonds)	20BOEY3	149108	24 April 2020	27 April 2023	27 April 2023	

The bond outstanding as of the disclosure date of this Report is as follows:

Bond name	Abbr.	Bond code	Date of issue	Maturity
2022 Public Offering of Renewable Corporate Bonds of BOE (for professional investors) (Digital Economy) (Phase I)	22BOEY1	149861	24 March 2022	25 March 2025

The Company disclosed 2023 "22BOEY1" Interest Payment Announcement (Announcement No. 2023-010) on 23 March 2023. The interest payment plan was RMB35.00 (including tax) every ten bonds.

2. On 16 January 2021, the Company disclosed the Announcement on the Resolution of the 21st Meeting of the 9th Board of Directors (Announcement No. 2021-001) and the Plan for Non-Public Offering of A-Shares in 2021, and other related announcements, in which the Company intends to make a non-public offering of A-shares to no more than 35 specific investors including Jing Guorui Fund. The net fund raised was expected to be no more than RMB20 billion. On 19 August 2021, the Company disclosed the Report on the Non-Public Offering of A-shares by BOE Technology Group Co., Ltd. and the Announcement on the Listing of these Shares (announcement No. 2021-058), along with other relevant announcements. 3,650,377,019 new shares were issued in the non-public offering, which were listed on the Shenzhen Stock Exchange on 20 August 2021. The Company disclosed the Suggestive Announcement on Relieving Restricted Non-publi Offered A Shares in 2021 (Announcement No.: 2023-004) on 17 February 2023. A total of 718,132,854 restricted shares of the Company's non-publicly offered A shares in 2021 were relieved on 20 February 2023 and could be traded on the market thereafter. The number of the relieved restricted shares accounted for 1.9324% of the Company's non-restricted shares, and 1.8801% of the Company's total share capital.

3. The Company disclosed the Announcement on Resignation of Senior Management (Announcement No.: 2023-006) on 2 March 2023, due to the change of work. Mr. Miao Chunbin applied for resignation as Senior Vice President and Chief Culture Officer and will not hold any position in the Company after his resignation. The Company disclosed the Announcement on Resignation of Senior Management (Announcement No.: 2023-013) on 1 April 2023, due to personal reasons, Mr. Xie Zhongqing applied for resignation as Senior Vice President, Chief Audit Officer and Chief Risk Control Officer and will not hold any position in the Company after his resignation. The Company disclosed the Announcement of Resolutions of the 13th Meeting of the 10th Board of Directors (Announcement No.: 2023-014) on 4 April 2023, at the 13th Meeting of the 10th Board of Directors, the Company considered and approved the Proposal on the Appointment of Senior Management of the Company and Adjustment of the Composition of the Executive Committee of the Company, the Board of Directors appointed Mr. Feng Qiang as a member of the Executive Committee and Executive Vice President, Mr. Guo Huipang as Senior Vice President and Chief Cultural Officer, and to adjust the current senior management of the Company, Ms. Yang Xiaoping, from Senior Vice President and Chief Financial Officer to a member of the Executive Committee, Executive Vice President and Chief Financial Officer. [The Company disclosed the Announcement of Resolutions of the 15th Meeting of the 10th Board of Directors (Announcement No.: 2023-028) on 29 April 2023. At the 15th Meeting of the 10th Board of Directors of the Company, the Proposal on the Appointment of Senior Management of the Company was reviewed and approved, and the Board of Directors appointed Mr. Yue Zhanqiu as Senior Vice President and Chief Audit Officer of the Company.]

4. The Company held the 15th Meeting of the 9th Board of Directors and the 2nd Extraordinary General Meeting of 2020 on 27 August 2020 and 17 November 2020 respectively and deliberated and approved the 2020 Stock Option and Restricted Stock Grant Program, in which the Company intends to implement the Equity Incentive Scheme, including both the Stock Option Incentive Scheme and the Restricted Stock Incentive Scheme. Following the approval of the Proposal on the First Grant of Stock Options and Restricted Shares to Incentive Objects at the 20th Meeting of the 9th Board of Directors and the 8th Meeting of the 9th Supervisory Committee, the Company disclosed the Announcement on Completion of Registration of the First Grant of the 2020 Stock Option and Restricted Stock Incentive Scheme (Announcement No.: 2020-086) on 31 December 2020. Following the approval of the Proposal on the Achievement of Lifting Conditions of the First Lifting Restriction Period for the Restricted Stock Granted by the Stock Incentive Scheme of 2020 and the Fulfillment of the Exercise Conditions for the Stock Option Granted for the First Time, the Proposal on the Repurchase and Write-off of Certain Restricted Shares and the Proposal for the Write-off of Certain Stock Options at the 13th Meeting of the 10th Board of Directors and the 4th Meeting of the 10th Supervisory Committee, the Company's independent directors, lawyers and independent financial advisers respectively issued opinions on matters related to stock options and restricted stock incentives. The Company disclosed the Reminder Announcement on Release and Circulation of Restricted Shares Granted under the 2020 Stock Option and Restricted Stock Incentive Scheme in the First Release Period (Announcement No.: 2023-026) on 7 April 2023. The total number of incentive targets who meet the conditions for releasing the restricted shares is 746, and the number of restricted shares that can be released is 102,260,780 shares, accounting for 0.2677% of the total share capital of the Company at present. The Company disclosed the Announcement on Adjustment of the Exercise Price of the Stock Option and the Restricted Share Repurchase Price in the 2020 Stock Option and Restricted Stock Incentive Scheme of the Company (Announcement No.: 2023-045) on 29 August 2023. Since the equity distribution of the Company for 2022 has been completed, the restricted stock repurchase price involved in this incentive scheme is adjusted from RMB2.41/share to RMB2.349/share, the exercise price of the first grant of the stock option is adjusted from RMB5.12/share to RMB5.059/share, and the exercise price of the reserved and granted stock option is adjusted from RMB5.62/share to RMB5.559/share.

5. On 31 May 2023, the Company disclosed the Announcement No. 2023-034 on the Distribution of the 2022 Final Dividend. As the 2022 Final Dividend Plan had been approved at the 2022 Annual General Meeting on 5 May 2023, the Company distributed a 2022 final dividend of RMB0.61 per 10 shares (dividend to B-shareholders paid in HKD according to the central parity rate of RMB and HKD declared by the People's Bank of China on the first working day immediately after the date of the relevant general meeting resolution), with no bonus issue from either profit or capital reserves.

Overview of significant event	Disclosure date	Disclosure website
Announcement on the Signing of Supplemental Agreement (III) to the Cooperation Agreement for the Life Science and Technology Industrial Base Project	10 June 2023	www.cninfo.com.cn

Chairman of the Board (signature): Mr. Chen Yanshun
Date of the Board's approval of this Report: 25 August 2023

證券代碼: 000725 證券簡稱: 京東方A 公告編號: 2023-043
證券代碼: 200725 證券簡稱: 京東方B 公告編號: 2023-044

京東方科技集團股份有限公司
第十屆董事會第十九次會議決議公告

本公司及董事會全體成員保證信息披露的內容真實、準確、完整，沒有虛假記載、誤導性陳述或重大遺漏。

京東方科技集團股份有限公司（以下簡稱“公司”）第十屆董事會第十九次會議於2023年8月15日以電子郵件方式發出通知，於2023年8月25日（星期五）以現場與通訊結合方式在公司會議室召開。

公司董事會共有董事11人，全部出席本次會議（其中：以通訊票決方式出席的董事6人）。董事陳夫順先生、潘金峰先生、高文寶先生、吳曉順先生、葉毓先生、張敬民先生以通訊票決方式出席會議。公司部分監事和高級管理人員列席本次會議。

本次會議的通知、出席及表決均符合《中華人民共和國公司法》和《京東方科技集團股份有限公司章程》等有關規定，會議由董事長陳夫順先生主持。

一、會議審議並通過了如下議案：
（一）關於審議《2023年半年度報告》全文及摘要的議案
具體內容詳見與本公告同日披露的《京東方科技集團股份有限公司2023年半年度報告》全文及摘要。
表決結果：11票同意，0票反對，0票棄權。
（二）關於審議《關於募集資金2023年半年度存放與實際使用情況的專項報告》的議案
具體內容詳見與本公告同日披露的《京東方科技集團股份有限公司關於募集資金2023年半年度存放與實際使用情況的專項報告》。
表決結果：11票同意，0票反對，0票棄權。
（三）關於審議《2023年半年度非經營性資金占用及其他關聯資金往來情況匯總表》的議案
具體內容詳見與本公告同日披露的《京東方科技集團股份有限公司2023年半年度非經營性資金占用及其他關聯資金往來情況匯總表》。
表決結果：11票同意，0票反對，0票棄權。
（四）關於調整股票期權的行權價格以及限制性股票的回購價格的議案
具體內容詳見與本公告同日披露的《京東方科技集團股份有限公司關於調整公司2020年股票期權與限制性股票激勵計劃股票期權行權價格及限制性股票回購價格的公告》。
本議案獨立董事已發表同意意見。
表決結果：11票同意，0票反對，0票棄權。
（五）關於擬投資建設京東方越南項目的議案
具體內容詳見與本公告同日披露的《京東方科技集團股份有限公司關於投資建設京東方越南項目的公告》。
表決結果：11票同意，0票反對，0票棄權。

二、備查文件
1、第十屆董事會第十九次會議決議；
2、第十屆董事會第十九次會議獨立董事意見。
特此公告。

京東方科技集團股份有限公司
董事會
2023年8月28日

證券代碼: 000725 證券簡稱: 京東方A 公告編號: 2023-044
證券代碼: 200725 證券簡稱: 京東方B 公告編號: 2023-044

京東方科技集團股份有限公司
第十屆監事會第六次會議決議公告

本公司及監事會全體成員保證信息披露的內容真實、準確、完整，沒有虛假記載、誤導性陳述或重大遺漏。

京東方科技集團股份有限公司（以下簡稱“公司”）第十屆監事會第六次會議於2023年8月15日以電子郵件方式發出通知，於2023年8月25日（星期五）以現場與通訊結合方式在公司會議室召開。

公司監事會共有監事7人，全部出席本次會議（其中：委託出席的監事1人，以通訊票決方式出席的監事1人）。監事時曉東先生以通訊票決方式出席會議。監事燕萬先生因工作原因未能親自出席本次會議，授權監事徐隔平先生代為出席並行使表決權。

本次會議的通知、出席及表決均符合《中華人民共和國公司法》和《京東方科技集團股份有限公司章程》等有關規定，會議由監事會主席王謹女士主持。

一、會議審議並通過了如下議案：
（一）關於審議《2023年半年度報告》全文及摘要的議案
具體內容詳見與本公告同日披露的《京東方科技集團股份有限公司2023年半年度報告》全文及摘要。
表決結果：9票同意，0票反對，0票棄權。
（二）關於調整股票期權的行權價格以及限制性股票的回購價格的議案
具體內容詳見與本公告同日披露的《京東方科技集團股份有限公司關於調整公司2020年股票期權與限制性股票激勵計劃股票期權行權價格及限制性股票回購價格的公告》。
表決結果：7票同意，0票反對，0票棄權。

二、備查文件
1、第十屆監事會第六次會議決議；
2、第十屆監事會關於第六次會議審議事項的意見。
特此公告。

京東方科技集團股份有限公司
監事會
2023年8月28日

證券代碼: 000725 證券簡稱: 京東方A 公告編號: 2023-045
證券代碼: 200725 證券簡稱: 京東方B 公告編號: 2023-045

京東方科技集團股份有限公司
關於調整公司2020年股票期權與限制性股票激勵計劃股票期權行權價格及限制性股票回購價格的公告

本公司及董事會全體成員保證信息披露的內容真實、準確、完整，沒有虛假記載、誤導性陳述或重大遺漏。

京東方科技集團股份有限公司（以下簡稱“公司”）於2023年8月25日召開的第十屆董事會第十九次會議及第十屆監事會第六次會議審議通過了《關於調整股票期權的行權價格以及限制性股票的回購價格的議案》，具體情況如下：

一、授權激勵計劃已履行的相關審批程序
1、2020年8月27日，公司第九屆董事會第十五次會議和第九屆監事會第六次會議審議通過了《關於2020年股票期權與限制性股票激勵計劃（草案）及其實施辦法的議案》、《關於2020年股票期權與限制性股票激勵計劃的議案》（關於審議《2020年股票期權與限制性股票授予方案》的議案）等議案，公司獨立董事、律師、獨立財務顧問對股票期權與限制性股票激勵事項分別發表了意見。

2、2020年8月27日，公司第九屆監事會第六次會議審議通過了《關於核實2020年股票期權與限制性股票激勵計劃激勵對象名單的議案》，並通過公司網站對上述激勵對象的姓名及職務予以公示。於2020年11月12日披露了《公司監事會關於2020年股票期權與限制性股票激勵對象人員名單的公示情況說明及核實意見》。

3、2020年10月30日，公司收到實際控制人北京電子控股有限責任公司轉發的北京市國有資產監督管理委員會《關於京東方科技集團股份有限公司實施股票激勵計劃的批復》（京國資[2020]77號）、北京市人民政府國有資產監督管理委員會原則同意公司實施本大激勵計劃。

4、2020年11月17日，公司2020年第二次臨時股東大會審議通過了《授權激勵相關議案》。本次激勵計劃獲得股東大會批准。

5、2020年11月18日，公司披露了《公司關於2020年股票期權與限制性股票激勵計劃內幕信息知情人及激勵對象買賣公司股票情況的自查報告》。

6、2020年12月21日，公司第九屆董事會第二十次會議及第九屆監事會第八次會議審議通過了《關於調整2020年股票期權與限制性股票激勵計劃激勵對象名單及授予權益數量的議案》、《關於向激勵對象首次授予股票期權與限制性股票激勵計劃的議案》、《公司獨立董事、律師、獨立財務顧問對2020年股票期權與限制性股票激勵計劃激勵對象名單及授予權益數量發表了核實意見，律師及獨立財務顧問出具了相應報告。具體內容詳見公司於2020年12月22日披露的相關公告》。

7、2021年8月27日，公司第九屆董事會第三十一次會議和第九屆監事會第十三次會議審議並通過了《關於調整股票期權的行權價格以及限制性股票的回購價格的議案》、《關於回購注銷部分限制性股票的議案》、《關於注銷部分股票期權的議案》、《關於向激勵對象授予預留股票期權的議案》等議案，公司獨立董事、律師、獨立財務顧問對股票期權與限制性股票激勵相關事項分別發表了意見。具體內容詳見公司於2021年8月31日披露的相關公告。

8、2021年9月16日，公司2021年第二次臨時股東大會審議通過了《關於回購注銷部分限制性股票的議案》。

9、2022年8月26日，公司第十屆董事會第五次會議和第十屆監事會第二次會議審議通過了《關於調整股票期權的行權價格以及限制性股票的回購價格的議案》、《關於回購注銷部分限制性股票的議案》、《關於注銷部分股票期權的議案》等議案，公司獨立董事、律師、獨立財務顧問對股票期權與限制性股票激勵相關事項分別發表了意見。具體內容詳見公司於2022年8月30日披露的相關公告。

10、2022年9月15日，公司2022年第一次臨時股東大會審議通過了《關於回購注銷部分限制性股票的議案》。

11、2023年3月31日，公司第十屆董事會第十三次會議和第十屆監事會第四次會議審議通過了《關於2020年股票期權與限制性股票激勵計劃授予的限制性股票第一個解除限售期解除限售條件成就以及首次授予的股票期權第一個行權期達到行權條件的議案》、《關於回購注銷部分限制性股票激勵計劃的議案》、《關於注銷部分股票期權的議案》、《關於注銷部分股票期權的議案》、《關於注銷部分股票期權的議案》等議案，公司獨立董事、律師、獨立財務顧問對股票期權與限制性股票激勵相關事項分別發表了意見。具體內容詳見公司於2023年4月4日披露的相關公告。

12、2023年5月5日，公司2023年度股東大會審議通過了《關於回購注銷部分限制性股票的議案》。

二、本次激勵計劃股票期權行權價格及限制性股票回購價格的調整說明

（一）調整事由
2023年5月5日，公司2022年度股東大會審議通過了《2022年度利潤分配预案》，公司2022年度以扣除公司通過回購庫存本公司股份的總股本37,668,177,369股為基數，向全體股東以每10股派0.61元人民幣的方式進行利潤分配，不送紅股、不以公積金轉增股本。本次權益分派已於2023年6月7日實施完畢。

（二）調整方法及調整結果
1、股票期權行權價格調整方法及調整結果
根據《京東方科技集團股份有限公司2020年股票期權與限制性股票激勵計劃（草案）》（以下稱“《激勵計劃》”）的相關規定，若在行權前有派息、資本公積轉增股本、派送股票紅利、股票拆細、配股或縮股等事項，應對行權價格進行相應的調整。派息調整方法如下：

依據上述規定及股東大會授權，2020年股票期權與限制性股票激勵計劃中股票期權行權價格調整如下：
（1）首次授予股票期權的行權價格調整為： $P = P_0 - V = 5.12 - 0.061 = 5.059$ 元/份；
（2）預留授予股票期權的行權價格調整為： $P = P_0 - V = 5.02 - 0.061 = 4.959$ 元/份。
依據上述規定及股東大會授權，公司限制性股票的回購價格調整為： $P = P_0 - V = 2.41 - 0.061 = 2.349$ 元/份。
根據《激勵計劃》的相關規定，若在行權前有派息、資本公積轉增股本、派送股票紅利、股票拆細、配股或縮股等事項，應對行權價格進行相應的調整。派息調整方法如下：

依據上述規定及股東大會授權，公司限制性股票的回購價格調整為： $P = P_0 - V = 2.41 - 0.061 = 2.349$ 元/份。
根據《激勵計劃》的相關規定，若在行權前有派息、資本公積轉增股本、派送股票紅利、股票拆細、配股或縮股等事項，應對行權價格進行相應的調整。派息調整方法如下：
（一）調整事由
2023年5月5日，公司2022年度股東大會審議通過了《2022年度利潤分配预案》，公司2022年度以扣除公司通過回購庫存本公司股份的總股本37,668,177,369股為基數，向全體股東以每10股派0.61元人民幣的方式進行利潤分配，不送紅股、不以公積金轉增股本。本次權益分派已於2023年6月7日實施完畢。故公司2020年首次授予股票期權的行權價格調整為5.059元/份，預留授予股票期權的行權價格調整為5.559元/份，公司限制性股票的回購價格調整為2.349元/份。公司本次對股票期權行權價格的調整以及對限制性股票回購價格的調整，不會對公司的財務狀況和經營成果產生實質性影響。

四、公司獨立董事、監事會相關意見及律師出具的法律意見
1、獨立董事意見
經審核，由於公司2022年年度權益分派的實施，公司對2020年股票期權與限制性股票激勵計劃的股票期權行權價格及限制性股票回購價格進行了調整。經調整後的首次授予股票期權行權價格為5.059元/股，預留授予股票期權的行權價格調整為5.559元/股，調整後的首次授予限制性股票回購價格為2.349元/股。此次調整符合《上市公司股权激励管理辦法》等相關法律法規、規範性文件和公司《激勵計劃》的規定，不存在損害股東利益的情形。

3、法律意見
綜上，截至法律意見出具之日，公司本次激勵計劃的本次調整已獲得